

Product Development & Manufacturing Technology Trends

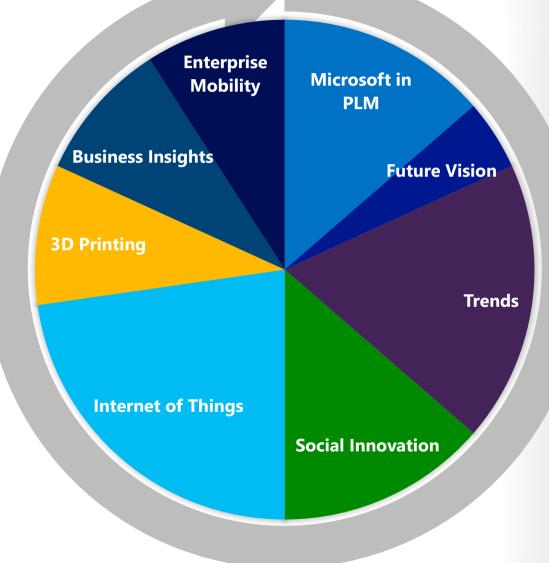
Simon Floyd Director, Business Development & Strategy PLM Solutions

- Microsoft











Share our perspective. What's yours?

Solution Strategy in Product Development Products that facilitate product innovation

Design anywhere



Windows 8 Office 365

Enterprise





Design together

Engage internal and external teams in collaborative, **social** thinking to problem solve rapidly, identify high value ideas or proposals and convert them to projects

SharePoint Online L Dunc Yammer





insights to improve decision making within product development, engineering programs and product portfolio performance

Enable deep



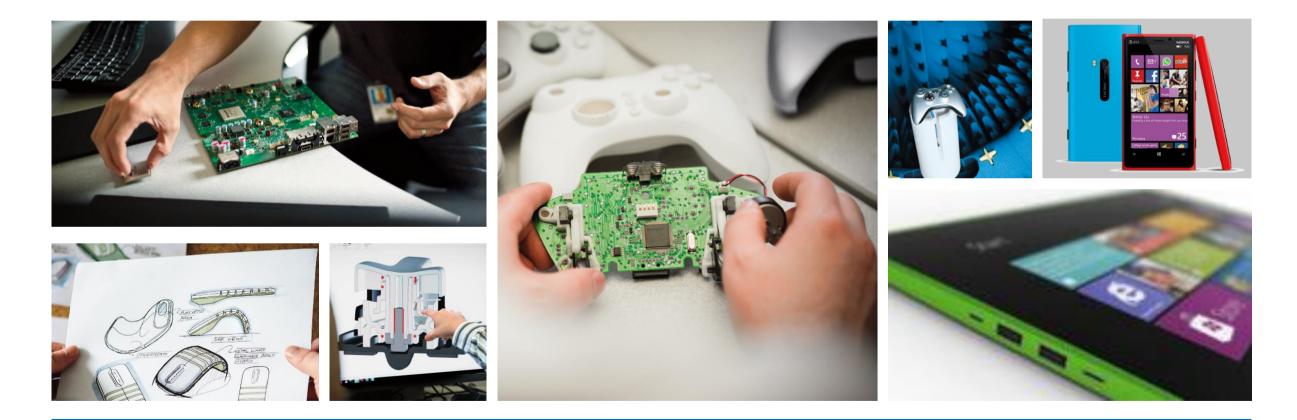
Microsoft



Windows Azure

Partner Solutions

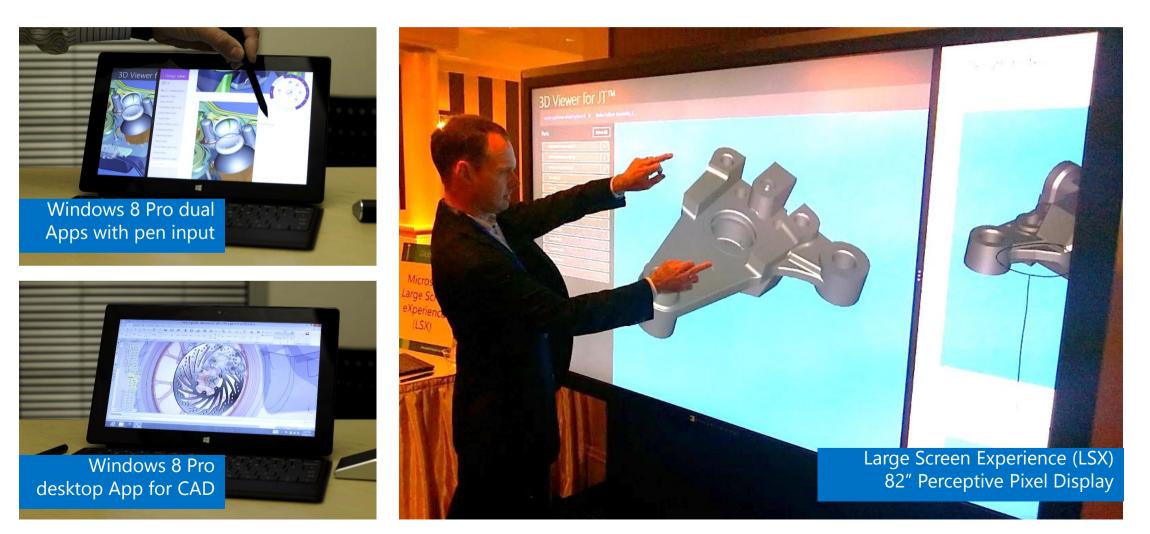
Microsoft Designs and Manufactures Products We use our own software with PLM



Agile processes and orchestration. Secure collaboration. Advanced analytics.

Devices for PLM

Large screen experience to tablet. Seamless interaction. Cloud connected.



Microsoft & Aras

aras Windows 8 Microsoft SQL Server

Windows Azure

SharePoint

Office

Microsoft Dynamics

• Resilient, modern architecture

- Fastest to new Microsoft technologies
- Most scalable PLM system in the market
- Customization protection
- Market demand



aras INNOVATOR®

My InBasket >	Binder >	Project >		
APQP-001 > Plan & Define Program > 4 Collect VoC 2013/11/01 Voice of Customer APQP-001 > Plan & Define Program > 14 Business Plan/Marketing	Strategy Review VoC Business Plan / Marketing Design Quality Schecule(Pending)	Process Review Process Flow Floor Plan Manufacturing Plan Trial Production Plan AML	No. 1 APQP-001 期限:2013/12/27	
2013/11/01 Business Plan Service Overview	2 2013/11/20	2 2013/11/20		
APQP-001 > Plan & Define Program > 2 < (InTeview) 3 Design Goals 2013/11/01 GM Design Goals Wheel Design Other Design	1st Design Review Series / Models Design Quality	Final Deliverables Table of Contents 1.Abstract 2.Product Plan		
APQP-001> Plan & Define Program > 24 APQP-001> Plan & Define Program > 24 APQP-001> Plan & Define Program > 24	Cost Environment			
2013/11/01 Reliability Goals Quality Goals	2 2013/11/20	8		

Rolls-Royce





What is the future of PLM? How I see software evolving.

Major Trends in Information Technology

Apps

Mobile devices: new primary design point for end-user access

#1 tech priority for executives: "Improve the use of

and analytics to improve business decisions and outcomes"



adoption of technologies and processes without legacy burdens

Internet of things



"Smart" assets will make processes more efficient, <u>aive</u> products new capabilities, and spark novel business models

embrace a cloud first strategy in 2016

70%

of CIOs will

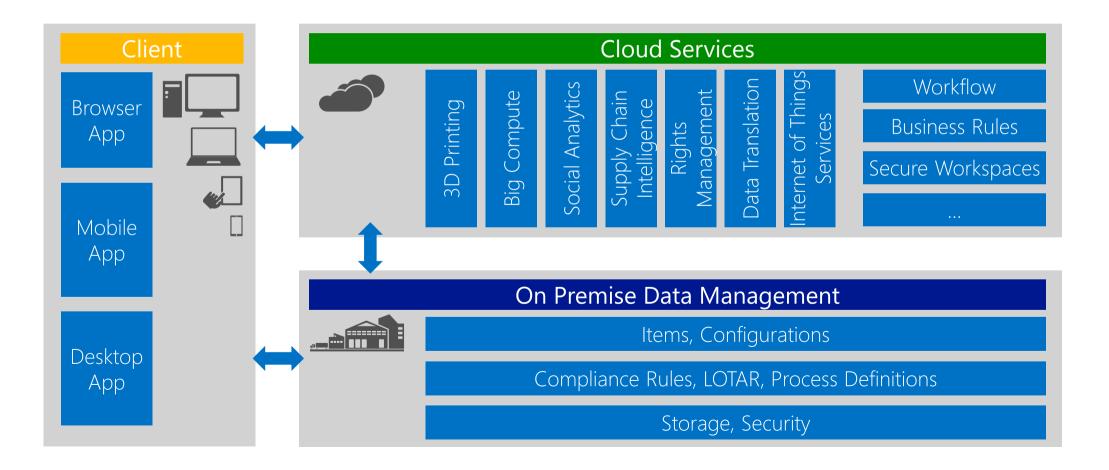
cloud

data

Businesses must employ a **connected** strategy—across mobile, social, cloud, and information—to remain competitive

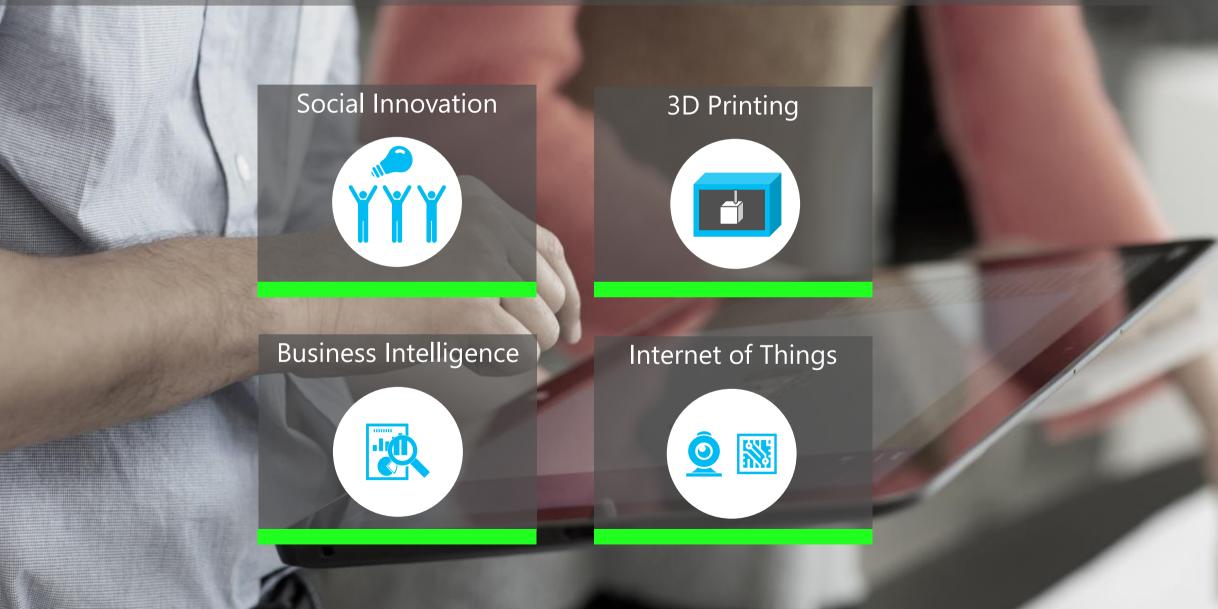


The (Practical) Future of PLM A hybrid solution with cloud based services for real time performance, combined with Apps and secure on premise data management



What about right now? The trends that are making an impact today

Trends in Product Development



Trends in Manufacturing



(m)

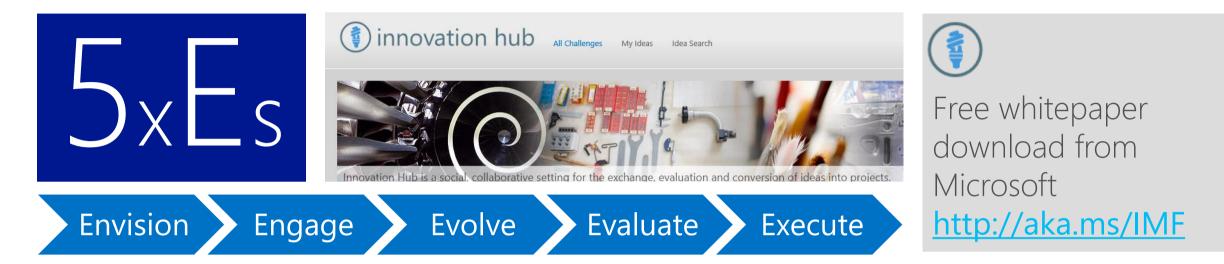
Social Innovation Collaborative solutions and insights

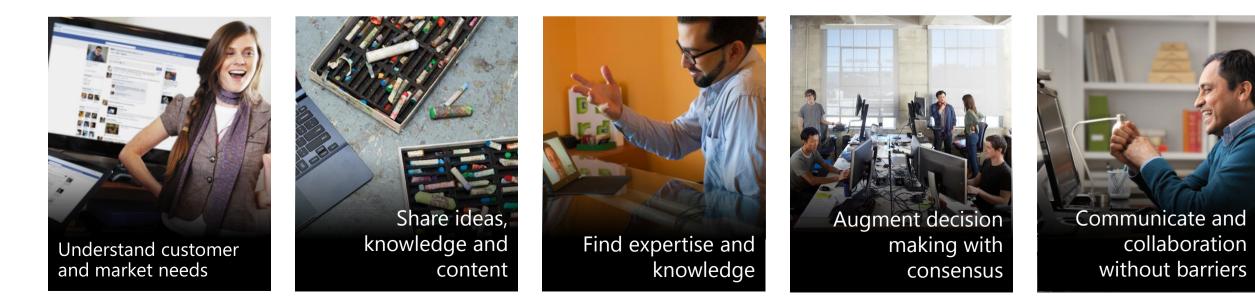


Grow 93%

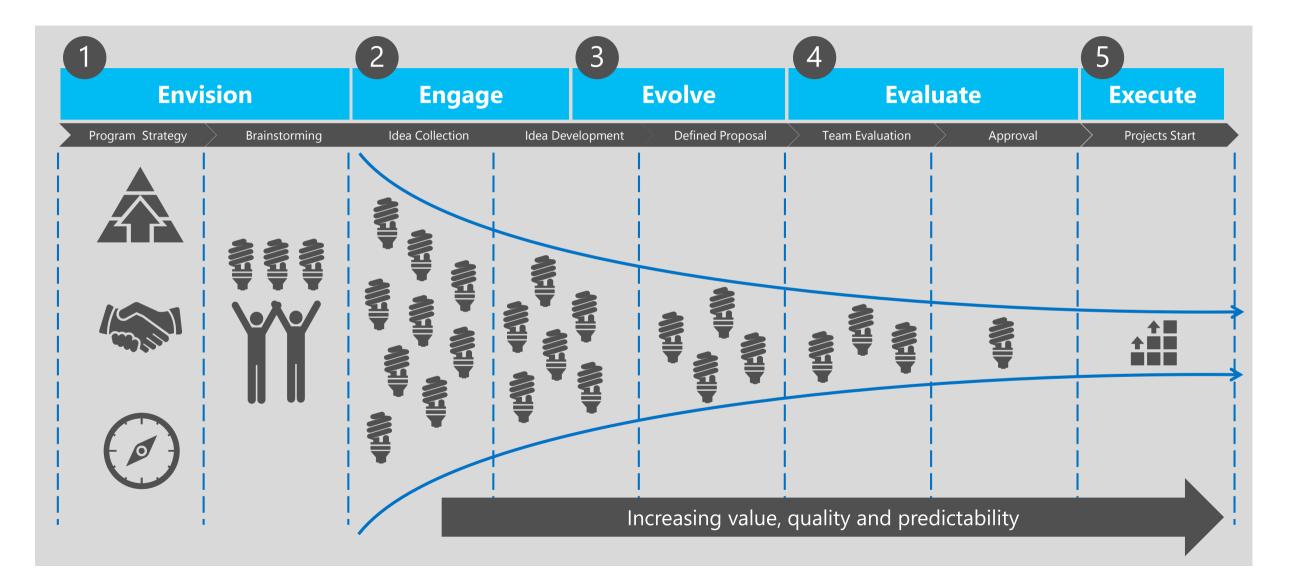
of business leaders agree that internal social tools stimulate innovation Red River, 2013

Social Innovation Management

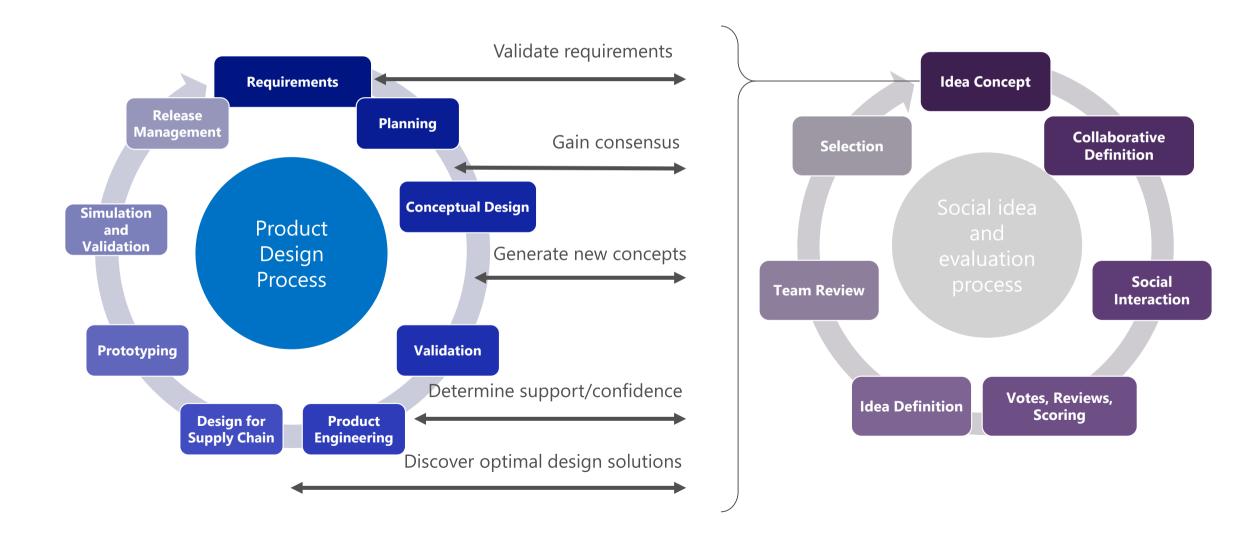




The 5xE's in Practice



Infuse new thinking. Enhance collaboration. Find solutions to problem. Share alternative answers. Evolve, choose and act.



Internet of Things Connected, intelligent products

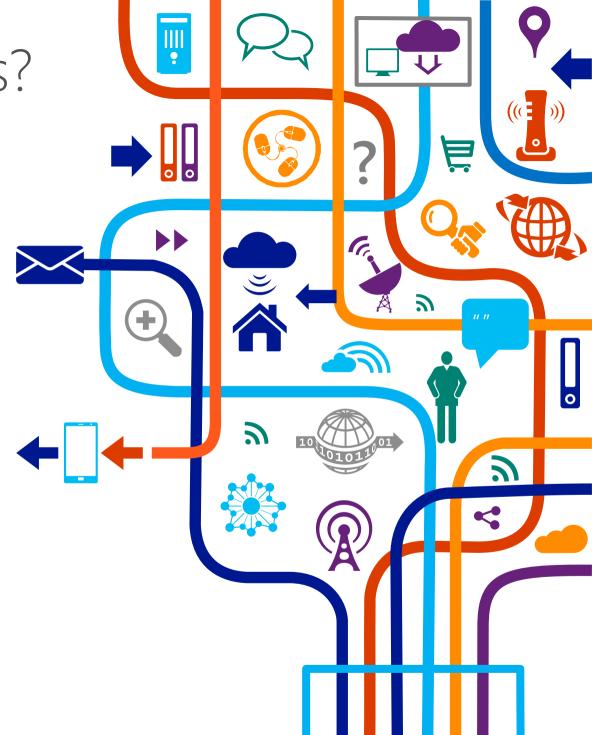
What is the Internet of Things? The network of physical objects that contain embedded technology to communicate and interact with their internal states or the external environment. Source: Gartner

212B

"things" globally by the end of 2020 – IDC

200TB

of data is generated by an average company with more than 1,000 employees – McKinsey



Market perspective: we are at the inflection point

Component costs continue to fall Connected Device options device demand are expanding is accelerating

More machines are talking to each other

Economic benefits are enormous

Today, leaders are already connecting their things to create new kinds of business value REVOLUTION!

Video: Autolib



3D Printing The Engineer's precursor to Additive Manufacturing

Maker Market: Personal Factory Design your own Lumia 820 back panel



The Personal Factory is not a gimmick. It's the manifestation of trends.

http://developer.nokia.com/info/sw.nokia.com/id/42482850-b21d-48e8-a027-6b6453e19fa5/Lumia820_shell_allparts_STL.zip.html

EADS: Additive Layer Manufacturing Direct Metal Laser Sintering in Titanium



- Lower environmental impact vs. die casting
- Lighter weight vs. steel
- Design flexibility





Microsoft 3D Printing Catering to evolving work styles and optimization



- Integrated drivers for plug-n-play
- App for easy printing
- File optimization service
- 3MF format
- Easy to integrate

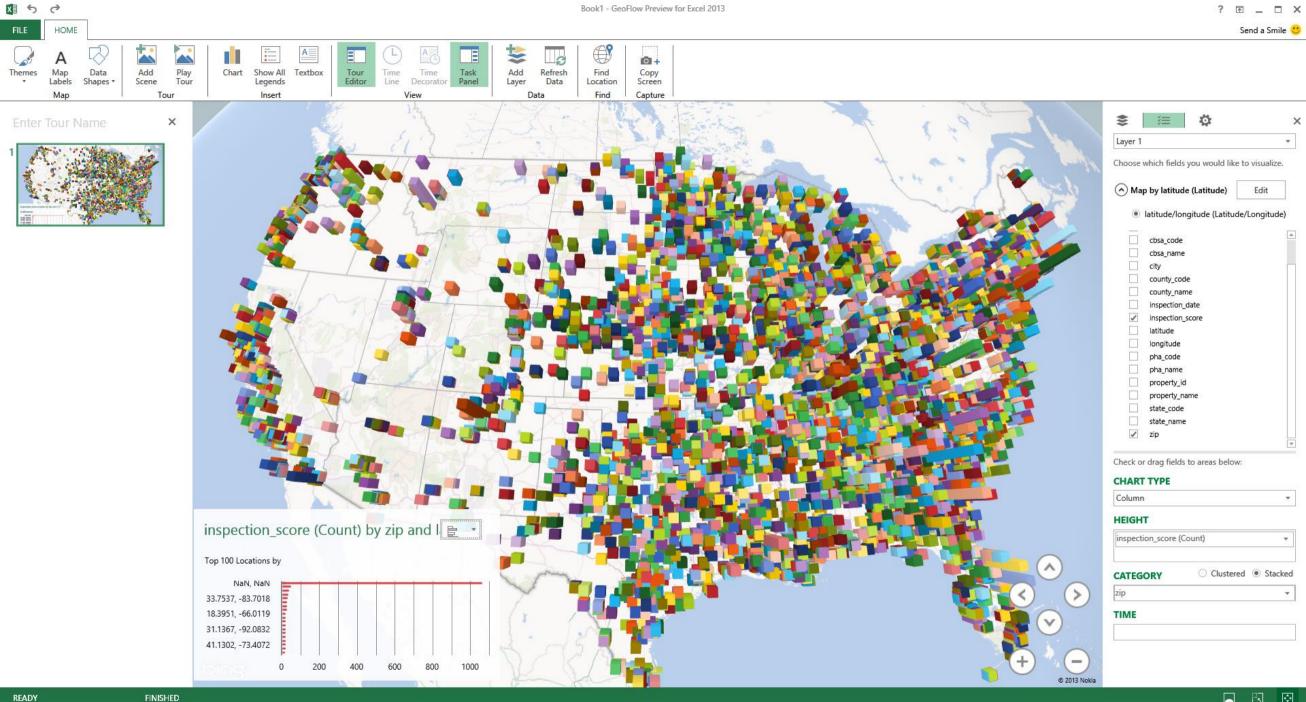




Business Insights Advanced decision making

															- 🗇 🗙
← → 📴 http://edweb/sites/EP	IM/SitePages	s/EpimThinCl	lientSearch.as	px#/search		s 🛐 ک + ک	Search Page	×							↑ ★ ¤
Microsoft PDP Version 5.0			PRODUCT Select Pro	FAMILY duct Family •	PROGRAM Select Program 🔹	KEYWORD GPU	<mark>2</mark> 3	?							
Filter Results	,							Program C	Charters (0)	Documents (5778)	Parts (1006)	Changes (12)	Sourcing (1006)	X00284-001	
clear all 😣	Revisi	ion: Latest R	eleased >					<u>.</u>				Showing	1 - 20 of 1006 results	Copy URL Export I	
Keyword Properties		Туре	Status	ID / Rev	 Description 	Used in	Current Chang	e Record		Content				Properties Description	FAN-SINK,GPU,ACTIVE
Item Type		-77-				SKUs			A TOP AS	SY,ZEPHYR B,PRO, GPU SUBSTRA			•	Alternate ID Part Type	Commodity
Part Type Part Classification		1234	EV	GE2-00080/E	TOP ASSY,ZEPHYR B,PRO,GPU SUBSTRATE,NA	1	C17905/A		FinishedGood Ep	SY,ZEPHYR B,PRO, GPU SUBSTRA im.Services15MAAcTfhPwk5D top rate,na False UPC Code;MPC Cod	p assy,zephyr			Classification Status	Production
Revision 😵		1234	DV	GE2-00098/C	TOP ASSY, ZEPHYR B, DEV2, PRO, GPU SUBSTRATE, NA	1	C17905/A		FinishedGood Ep	("ZEPHYR B,DEV2,PRO, GPU SUB im.Services15MAAcTfnPwk5D top substrate.na False UPC Code:MPC	p assy,,zephyr			Status Date Owner Group Owner Project(s)	5/9/2003 Migration User (migrationu Xbox.Business Stream QT;XDK;XBOX CONSOLE
Project		0	Prod	X0018-001/F-5	HEAT SINK,GPU,PASSIVE	176	C08298/A		b,dev2.pro, gpu substrate,na False UPC Code;MPC Code MgMAAY\$QhPwk5D:1 TCltem HEAT SINK, GPU ,PASSIVE Strategic Epim.ServicesdPDAAY3ahPwk5D F-5 IHNAAcwEhPwk5D heat sink, gpu ,passive False \$sNAAY9OhPwk5D;2HJAAYcEhPwk5D					T1 Vendor T1 Part Status Data Restriction	
AUSTIN BARCELONA CM-CDM Model CORONA		O	Prod	X0020-001/E	CLIP,HEAT SINK,GPU	176	C09263/A		Epim.Services.Bcs	m CLIP,HEAT SINK, GPU Strategi .TCDataServiceE p_BAAY77hPwk YcBhPwkSD Part Type;Compliant	5D clip,heat sink,			Current Cha Change Type ID/Rev Description Status	CD2665/A Released
CYCLOPS		Ľ	Prod	X00284-001/B-2	FAN-SINK, GPU, ACTIVE	22	C02665/A			l TCltem FAN-SINK, GPU ,ACTIVE ! PSMAAYu7hPwk5D fan-sink, gp D Part				Status Status Date Originator Change Impact Reason Code(s)	5/9/2003 Bill Lawrence AVL Change
ExternalALL FALCON GREYBULL MB	I	O	DV	X00285-001/1	CLIP,FAN-SINK,GPU	0	C00199/A		Business Stream TCItem CLIP,FAN-SINK, GPU Commodity Epim.Services.Bcs.TCDataService1 WcCAAYLDhPwkSD clip,fan- sink, gpu False Part Type;Compliant Owner					Reason for Change CCB Class Distribution T1 Imp Priority	Emergency
JASPER		-	Inac	X00436-001/INA	IC,S/ M,VLSI,VIDEO,CX25871,PQFP80,-15,Q1	o r	C03348/A		4FKAAY\$EhPwk5 C03348/A GPU ; AMKOR;IC- ASIC,	D 2339 True Migration User (mig SM;0001;GB;DD1.1;0001.00;MHZ; S/M,GCPU	grationuser) SHINKO;CHT			Manufacture	
		-****	DV	X02041-001/A-1	IC-ASIC, GPU DAUGHTER DIE, XENON	0	C08790/A		DIE, XENON Othe	010181 TCItem IC-ASIC, GPU DAU r Epim.ServicesnPAAY3ahPwk5D D ic-asic, gpu daughter die,xenor D	A-1		_	▼ SKU(s)	
PC HARDWARE QT SAPPHIRE			DV	X02041-002/A	IC,XENON GPU D-DIE REVB FROM NER	C 1	C08718/A		NEC Consigned B	:1 TCItem IC,XENON GPU D-DIE pimuYPAAY3ahPwk5D A ncNAA die revb from nec False xxNAAYto	cQ5hPwk5D			ina F23-00074	S EN/FR/ES HDWR NTSC
SERENITY		-****	Prod	X02041-003/A-1	IC,XENON,GPU,D-DIE,ES3	471	C23843/A			kSD:1 TCItem IC,XENON, GPU ,D Services A-1 VtFAAcw4hPwk5D ic AAYtdhPwk5D				Ina F23-00082	S HOWR NFR NA ONLY INTE /INA XENOI S EN/FR/ES HOWR NFR MS (
SMART SURFACES		-****	DV	X02041-004/A	IC,XENON,GPU,D-DIE,ES4	0	C12734/A		Epim.Servicesf5E	TCItem IC,XENON, GPU ,D-DIE,ES AAY3ahPwk5D A BpAAAYPXhPwk Ise Part Type;Alternate				XBOX VIDEO GAME SY Ina F23-00092 XBOX VIDEO GAME SY Ina F23-00093	S EN/FR/ES HDWR NTSC INT
Prod/Funct Group Owner Status Date Status All Ellerr Space this Search		-****	Prod	X02048-001/A-1	IC.INTEGRATED NORTH BRIDGE AND GPU,BUS IF,MEMORY IF;10MB EDRAM,VIDEO PROCESSOR,DX-10	0	C08034/A		IF, MEMORY IF; 10 PROCESSOR88LA	ATED NORTH BRIDGE AND GPI MB EDRAM, VIDEO AcQUhPwk5D ic, integrated north ny if; 10mb edram, video processo	h bridge and			XBOX VIDEO GAME SY XBOX VIDEO GAME SY XBOX VIDEO GAME SY	5 JAPANESE HDWR NTSC-J I VINA XBOX 5 EN/FR/ES HDWR NTSC DV
Show All Filters Save this Search		_							Authorized;00070	10245 TCItem XENON GPU PAR	RENT DIE REV.B		•		NA HOWR DIRECT DEV KIT
Search History	Export R	Results										I4 4 Page 1	of 51 🕨 ₩ ₹	IIII	VDV

🗐 🖸 🙋 🚞 🛸 😓 🏉 📭



Enterprise Mobility Accelerating work processes



Assembly Execution

SITUATION

PCs in cart at floor level or external fixture Tight spaces, heavy tools, large components Travel time: stairs, ladders, floor space

NEEDS

Point of use MES interaction Battery power for shift Work with gloves, pen, peripherals Multiple users. Single sign-on



POTENTIAL Save 8-12 minutes/shift. Reduce down time. Accelerate orchestration.

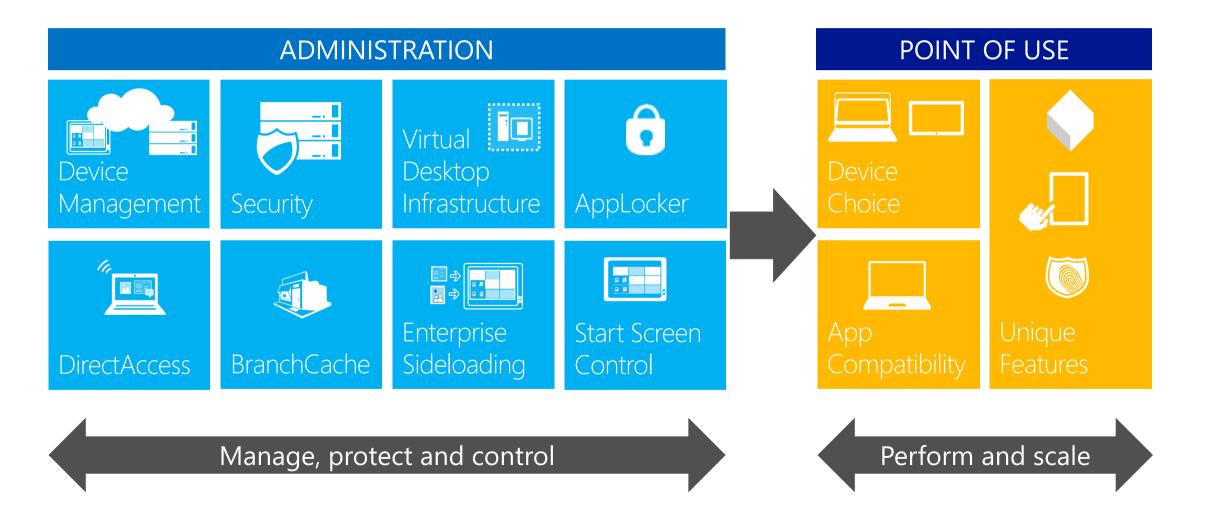
Magna Steyr: Assembly Systems Orchestration Electronic dispatch and assembly systems execution

MAGNA





Why this works End-to-end solution for managing devices, security and apps



Device specifications to suit workloads

Office, Site Work

Panasonic Toughpad 4K

- Intel Core i7
- NVidia® Quadro GPU
- 16GB RAM
- 20" 4K Resolution
- Optical touch pen
- Rugged 2.5' drop
- Workstation replacement

Surface Pro 2

- Intel Core processor (Pro)
- Intel HD 4400 Graphics
- 8GB RAM
- Pen input
- Built-in kickstand
- Multi-monitor
- Battery life
- Accessories

Panasonic Toughpad FZ G1

- Intel Core Processor
- Ruggedized for 4 ft. drops
- Daylight readable screen
- Pen input
- MIL-STD-810G & IP65 certified

Dell Venue 8 Pro

- Intel Atom Bay Trail
- Long battery life
- Lightweight
- Pen input

Field Service, Factory









Simon Floyd

simonfl@microsoft.com www.microsoft.com/industry

<u>LinkedIn</u> Twitter @floydinnovation



THANK YOU!

© 2014 Microsoft Corporation. All rights reserved. Microsoft, Windows, Windows Vista and other product names are or may be registered trademarks and/or trademarks in the U.S. and/or other countries. The information herein is for informational purposes only and represents the current view of Microsoft Corporation as of the date of this presentation. Because Microsoft must respond to changing market conditions, it should not be interpreted to be a commitment on the part of Microsoft, and Microsoft, and Microsoft cannot guarantee the accuracy of any information provided after the date of this presentation. MICROSOFT MAKES NO WARRANTIES, EXPRESS, IMPLIED OR STATUTORY, AS TO THE INFORMATION IN THIS PRESENTATION.