Aras Innovator 11

Installation Guide

Document #: 11.0.02014120801 Last Modified: 12/30/2014



Copyright Information

Copyright © 2014 Aras Corporation. All Rights Reserved.

Aras Corporation 300 Brickstone Square Suite 700 Andover, MA 01810

Phone: 978-691-8900 Fax: 978-794-9826

E-mail: Support@aras.com

Website: http://www.aras.com

Notice of Rights

Copyright © 2014 by Aras Corporation. This material may be distributed only subject to the terms and conditions set forth in the Open Publication License, V1.0 or later (the latest version is presently available at http://www.opencontent.org/openpub/).

Distribution of substantively modified versions of this document is prohibited without the explicit permission of the copyright holder.

Distribution of the work or derivative of the work in any standard (paper) book form for commercial purposes is prohibited unless prior permission is obtained from the copyright holder.

Aras Innovator, Aras, and the Aras Corp "A" logo are registered trademarks of Aras Corporation in the United States and other countries.

All other trademarks referenced herein are the property of their respective owners.

Notice of Liability

The information contained in this document is distributed on an "As Is" basis, without warranty of any kind, express or implied, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose or a warranty of non-infringement. Aras shall have no liability to any person or entity with respect to any loss or damage caused or alleged to be caused directly or indirectly by the information contained in this document or by the software or hardware products described herein.



Table of Contents

Se	nd U	s Your (Comments	. 3
Do	cume	ent Con	ventions	.4
1	Over	view		. 5
	1.1	Getting S	Started	5
2	Prer	equisite	es	.6
	2.1	-	n System Requirements	
		2.1.1 2.1.2	Client Server	
	2.2	Obtainin	g a Framework License	8
		2.2.1 2.2.2 2.2.3	Obtaining Your Server MAC Address Requesting a Framework License Upgrading from Previous Versions	8
3	Insta	alling A	ras Innovator	10
	3.1 3.2 3.3	Installing	nt Configuration J Aras Innovator Server InnovatorSetup.msi File	10
		3.3.1 3.3.2 3.3.3 3.3.4 3.3.5 3.3.6 3.3.7 3.3.8 3.3.9 3.3.10 3.3.11 3.3.12 3.3.13 3.3.14 3.3.15 3.3.16	Welcome Page License Agreement. Prerequisites and Documentation Aras Innovator Destination Folder. Aras Innovator Destination Folder Setup Type Setup Type Custom Setup License Configuration Server Web Alias Setup SMTP Setup Language Configuration Vault Server Preferences Conversion Server Preferences (Optional) Configure Database Begin the Installation Installation Completed Installation Completed	 11 12 13 14 15 16 17 18 20 21 28 29 30
4			o Aras Innovator	
5	Conf	figuring	Aras Innovator (Optional)	32
	5.1	Time Zo	nes	32
		5.1.1 5.1.2 5.1.3	Local Time Zone Corporate Time Zone Update Time Zone Data	32

	 5.2 Client Caching Configuration 5.3 DB Connection 5.4 Customizing/Tailoring User Interface 5.5 Enabling the Debugging of Methods 5.6 Installing the Reporting Service 5.7 Configuring Aras Innovator for Single Sign-On 5.8 Configuring the Aras Innovator Service 5.9 Configuring Custom Installations 5.10 Configuring Alternate Vaults Installations 5.11 Vault Configurations 		35 36 37 37 37 37 38 38
		 5.11.1 Configuring Vault File Upload Size Limits 5.11.2 Fixing Vault File Upload Error. 5.11.3 Configuring Vault Security 5.11.4 Optional Vault Configuration Parameters 	41 41
		Installing Separate Conversion Servers Restarting the IIS Server After Configuration	
6	Feat	ure License	43
	6.1 6.2	Requesting a Feature License Installing the License	
7	Trou	bleshooting	45
	7.1 7.2 7.3 7.4 7.5 7.6	HTTP Error 500.21 – Internal Server Error on Login HTTP 401 – Unauthorized Error after Successful Login HTTP Error 404.0 - Not Found Main Grid not Painting Columns or Headers Installing Aras Innovator to a Dedicated Microsoft Sharepoint Server Cookie Error Loading Login Screen	45 47 48 49
8	Data	base Owner Configuration	51
9	Runr	ning Installer Multiple Times	52
	9.1 9.2	Complete Install the First Time Modify, Repair, or Remove	
10		Uninstalling Aras Innovator Server	54
	10.1 10.2	Locating the Uninstaller Uninstalling	

Send Us Your Comments

Aras Corporation welcomes your comments and suggestions on the quality and usefulness of this document. Your input is an important part of the information used for future revisions.

- Did you find any errors?
- o Is the information clearly presented?
- o Do you need more information? If so, where and what level of detail?
- Are the examples correct? Do you need more examples?
- What features did you like most?

If you find any errors or have any other suggestions for improvement, indicate the document title, and the chapter, section, and page number (if available).

You can send comments to us in the following ways:

Email: Support@aras.com Subject: Aras Innovator Documentation

Or,

Postal service: Aras Corporation 300 Brickstone Square Suite 700 Andover, MA 01810 Attention: Aras Innovator Documentation

Or,

FAX: 978-794-9826 Attn: Aras Innovator Documentation

If you would like a reply, provide your name, email address, address, and telephone number.

If you have usage issues with the software, visit http://www.aras.com/support/



Document Conventions

The following table highlights the document conventions used in the document:

Table 1: Document Conventions

Convention	Description
Bold	This shows the names of menu items, dialog boxes, dialog box elements, and commands. Example: Click OK .
Code	Code examples appear in courier text. It may represent text you type or data you read.
<mark>Yellow highlight</mark>	Code with yellow highlight is used to draw attention to the code that is being indicated in the content.
Yellow highlight with red text	Red color text with yellow highlight is used to indicate the code parameter that needs to be changed or replaced.
Italics	Reference to other documents.
Note:	Notes contain additional useful information.
Warning	Warning contains important information. Pay special attention to information highlighted this way.
Successive menu choices	Successive menu choices may appear with a greater than sign (>) between the items that you will select consecutively.
	Example: Navigate to File> Save> OK.



1 Overview

Aras Innovator is a Web-based system for providing control and distribution of product information throughout the internal and extended enterprise and during the entire life cycle of a product. Aras Innovator is more than typical document management – it links configuration management, workflow, and dynamic tracking of product data.

By leveraging the infrastructure of the Internet, suppliers and customers can become more tightly involved within a product life cycle, which directly improves process efficiency, speed, quality, and lowers overall cost of business.

Aras Innovator is enterprise software that is 100% browser-based making it easy to use, learn and administer. Aras Innovator is an open solution based on standard Internet protocols such as HTTP/HTTPS, SOAP, and XML making integration with legacy applications straightforward and fast.

1.1 Getting Started

This document provides detailed instruction for the installation of a new Aras Innovator server instance. The steps detailed in this document are intended to allow a novice administrator to install Aras Innovator. However, more general knowledge of system administration, databases, and high-level programming (HTML, JavaScript, C#) is required to fully customize an Aras Innovator package with required business rules.

The following is the sequence of steps to fully install and ready Aras Innovator for customization.

- 1. Verify System Prerequisites
- 2. Aras Innovator Server/Vault Server Installation
- 3. Client Setup
- 4. Aras Innovator Server/Vault Server Uninstall

Note: The following installation and setup process assumes that the Aras Innovator Server instance, the Web Server, the Vault Server and the Aras Innovator Database are located on the same machine. However, each of these components can be located on different machines as long as the host and directory paths can be resolved over your network.



2 Prerequisites

Aras Innovator requires several components for proper operation:

- Web Server
- Database Server
- File Server

2.1 Minimum System Requirements

Following is a list of Minimum System Requirements to install and operate Innovator.

2.1.1 Client

Table 2: Platform

Component	Platform	Version
Operating System	MS Windows	Windows 8.1 (FireFox Only) Windows 8 Windows 7
	Мас	OS X 10.8 (Mountain Lion) OS X 10.7 (Lion)
Web Browser	MS Internet Explorer	11, 10, or 9
	Mozilla Firefox	31 ESR
.NET	.Net Framework	3.5 SP1 (IE Only)

Table 3: Configuration

System Requirement	
Processor Speed	2.0 GHz
Free Disk Space	80.0 MB
Main Memory	2.0 GB
Monitor	1024x 768 resolution with 16-bit color.



2.1.2 Server

Note: Administrative privileges are required for each server component to be properly installed and/or configured.

Table 4: Platform

Component	Platform	Version
Operating System	MS Windows Server	2012 2008 R2
Web Server	MS Internet Information Server	8 7
.Net	.Net Framework	4.0
Relational Database	MS SQL Server	2012 2008 R2
Report Server (Optional)	MS SQL Server	2012 2008 R2

Table 5: Configuration

System Requirement	
Processor Speed	2.0 GHz
Free Disk Space	1.0 GB
Main Memory	4.0 GB
Monitor	1024x 768 resolution with 16-bit color.

Table 6: Network Configuration

System Requirement	
Network	Microsoft TCP/IP Ethernet Network Adapter
File systems	NTFS

2.2 Obtaining a Framework License

Aras Innovator software requires a special license key in order to run. The license key is unique to each server running the Innovator software. In order to obtain a license key, you must know the MAC address of your server.

To automatically generate a License Key, visit the licensing page at http://www.aras.com/support.

2.2.1 Obtaining Your Server MAC Address

The MAC Address (Physical Address) of the Aras Innovator server is required in order to generate a license key. The MAC address has the following format: 00-50-04-2A-C1-E2. This machine id can be determined by running the following command in a Command Prompt window:

C:\>ipconfig/all

The command returns the machine's configuration information, including the Physical Address (MAC address) as below:

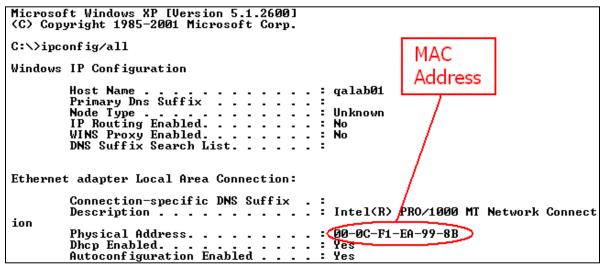


Figure 1.

2.2.2 Requesting a Framework License

Once you have obtained the MAC Address of your server, go to licensing page on the Aras website to **automatically generate a License Key** at <u>http://www.aras.com/support.</u>

Alternately, community member with an active subscription package can send an email to <u>licenses@aras.com</u> or to your account representative in the following format:

- Subject Framework License needed
- Body
 - o MAC Address of the machine being installed on
 - Version of Innovator

You receive a reply containing the following information

• License Key generated

Be prepared, that the Aras Innovator Setup Wizard requests this information, so have it ready.



2.2.3 Upgrading from Previous Versions

The Aras Innovator Installer **cannot** be used to upgrade your Aras Innovator code tree or database from a previous version of Aras Innovator.

The version of the database and the version of the code tree must match.

If you wish to upgrade from a previous version of Aras Innovator, refer to the *Aras Innovator* – *Release Notes* to see what path to take or contact Aras at <u>info@aras.com</u> to discuss your upgrade options.



3 Installing Aras Innovator

3.1 .Net Client Configuration

The Aras Innovator - Installation Guide walks you through the steps needed to install Aras Innovator and upon completion your IT System Administrators should review the relevant document for client settings configuration.

- Aras Innovator 11 Client Settings for Internet Explorer on Windows
- Aras Innovator 11 Client Settings for Firefox on Windows
- Aras Innovator 11 Client Settings for Firefox on Mac

The client settings document walks you through the necessary steps to configure client PC machines to run the Aras Innovator software. These documents can be found in the Documentation folder of the Aras Innovator CD image.

3.2 Installing Aras Innovator Server

The Aras Innovator installation file may be obtained from the Aras Innovator CD Image. It is recommended not to delete this copy of the MSI file when the installation is complete.

3.3 Run the InnovatorSetup.msi File

Double click on the file InnovatorSetup.msi to start the Aras Innovator Installer.

3.3.1 Welcome Page

The first screen of the Installer is shown below. Click **Next** to proceed or **Cancel** to exit setup.

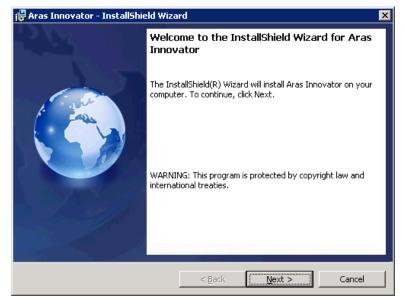


Figure 2.

3.3.2 License Agreement

Make sure that you read the license agreement carefully before agreeing and proceeding with the install.

🙀 Aras Innovator - InstallShield Wizard	×			
License Agreement Please read the following license agreement carefully.				
ARAS INNOVATOR® AGREEMENT 4.0	<u> </u>			
Last Updated April 1, 2011				
IMPORTANT - READ CAREFULLY.				
This ARAS INNOVATOR® Agreement ("Agreement") is a legal agreement among you (either an individual or a single entity, collectively "you" or "Licensee"), Aras Corporation ("Aras"), and partners of Aras who have been certified as such by Aras (an "Aras Certified Partner") for the Aras Innovator® software product and all certified software applications for use therewith (the "Solutions") that run on the Aras Innovator® application framework (collectively, "Licensed Software"), the				
I accept the terms in the license agreement	Print			
C I do not accept the terms in the license agreement				
InstallShield				
< <u>B</u> ack <u>N</u> ext >	Cancel			

Figure 3.

This screen allows you to print the license agreement using a rich text editor, such as Wordpad, by clicking **Print**. The **Next** button remains disabled, until the **I accept the terms in the license agreement** option is selected.

- 1. Click **Next** to proceed with installation.
- 2. Click **Back** to return to the previous screen.
- 3. Click Cancel to exit setup.



3.3.3 Prerequisites and Documentation

Ensure you have reviewed the *Aras Innovator – Installation Guide* and have all necessary components installed and configured on the server.

🙀 Aras Innovator - InstallShield Wizard 🛛 🛛 🗙
Prerequisites and Documentation
To continue the installation, ensure the following: You have Administrator logon access to the IIS server SQL Server is installed and you have a logon with admin privileges License Key issued from Aras
Request a License Key Request Download Installation Documentation Download InstallShield < Back Next > Cancel

Figure 4.

- You have Administrator login access to the IIS server: You have administrative right on the computer you are installing to, and have the IIS server installed and configured.
- SQL Server is installed and you have a login with admin privileges:
 - You have installed a MS SQL Server instance on the database server
 - You must have SQL Server Authentication enabled
 - You know the SQL Server login/passwords needed for installation.
- License Key issued from Aras

If you have not obtained a license key at this time, do so now. See section 2.2 <u>Obtaining a</u> <u>FrameWork License</u>.

Note: The Next button is enabled only after you select all the three options.

Request a License Key...

Click Request to automatically go to the license request page at http://www.aras.com/support/

Download Installation Documentation...

Click Download to automatically go to the documentation page at http://www.aras.com/support/

- o Click **Next** to proceed with installation.
- Click **Back** to return to the previous screen.
- Click Cancel to exit setup.



3.3.4 Aras Innovator Destination Folder

🙀 Aras Inn	iovator - InstallShield Wizard	×
	ion Folder xt to install to this folder, or click Change to install to a different folder.	
Ď	Install Aras Innovator to: C:\Program Files (x86)\Aras\Innovator\	Change
InstallShield -	< Back Next >	Cancel

Figure 5.

This screen allows you to specify the directory to which Innovator should be installed. The default directory path is C:\Program Files (x86)\Aras\Innovator. But, you can click Change... to select a directory of your choice. This document assumes the default value.

- Click **Next** to proceed with installation.
- Click **Back** to return to the previous screen.
- Click **Cancel** to exit setup.

3.3.5 Setup Type

🙀 Aras Innovato	or - InstallShield Wizard	×
Setup Type Choose the set	tup type that best suits your needs.	
Please select a	setup type.	
C Complete	: All program features will be installed. (Requires the most disk space.)	
	Choose which program features you want installed and where they will be installed. Recommended for advanced users.	
InstallShield	< <u>B</u> ack <u>N</u> ext > Cancel	_

Figure 6.

Specify either the Complete or Custom option for installation.

- **Complete**: This option installs Innovator with all the features.
- **Custom**: This option allows the user to select only the feature set necessary. By default, the **Custom** option is selected. The default custom installation installs the Innovator Server, Vault Server, and Database Server, but not the Conversion Server.
 - o Click Next to proceed with installation.
 - Click **Back** to return to the previous screen.
 - Click **Cancel** to exit setup.



3.3.6 Custom Setup

🙀 Aras Innovator - InstallShield Wizard	×
Custom Setup Select the program features you want installed.	<u></u>
Click on an icon in the list below to change how a feature is ir	nstalled.
Vault Server Vault Server Databases ConversionServer	Feature Description This feature requires 297MB on your hard drive.
Install to: C:\Program Files (x86)\Aras\Innovator\Innovator\	
	Change
InstallShield	
Help Space < Back	Next > Cancel

Figure 7.

If you choose Custom Setup Type, the screen shown in Figure 7 will be displayed.

If you choose **Complete Setup Type**, go to section 3.3.7 <u>License Configuration</u> for the following steps. Choose the features of Aras Innovator you want to have installed in your system:

- Innovator Server
- Vault Server
- Databases
- Conversion Server.

Select/deselect the services by clicking on the dropdown.

Note: This document assumes a custom installation was chosen, excluding the Conversion Server. It is assumed the Conversion Server is installed on a separate server from the Innovator Server in a production instance. For more information, refer to section 5.12 Installing Separate Conversion Server.

Depending on the options you choose, the number of screens displayed during installation is different. If you choose only one option, it is represented only by a subset of screens featured here.

- Click **Change** to specify the install directory.
- Click **Help** to view the help for the current screen.
- o Click Space to view the disk size requirements and availability.
- Click **Next** to proceed with installation.
- Click **Back** to return to the previous screen.
- Click Cancel to exit setup.



3.3.7 License Configuration

🙀 Aras Innovator - InstallShield Wiza	rd		×
License configuration			
Input license information			
License Key			
<license "="" act_key="" lic_key="</td><td>" lic_type="Unlimited"></license>			
Instalishield	< Back	Next >	Cancel

Figure 8.

License Key: A Framework License key obtained from Aras Corporation. If you have not obtained a license key at this time, do so now. (Refer to section 2.2 <u>Obtaining a FrameWork License</u>)

- o Click Next to proceed with installation.
- Click **Back** to return to the previous screen.
- Click **Cancel** to exit setup.

3.3.8 Server Web Alias Setup

🙀 Aras Innovator - InstallShield Wizard		×
Web Alias Input Web Alias		
Web Alias		
InnovatorServer		
✓ Set up localhost connection for Aras Innovator		
InstallShield		
<pre></pre>	Next >	Cancel

Figure 9.

Web alias - Web Alias is used to create the virtual directory for the Innovator Server and therefore to access Aras Innovator. To access Aras Innovator, type a URL of the form:

http://<servername>/<web alias>

For example, if you were to select the default Web Alias InnovatorServer, then access it as:

http://<servername>/InnovatorServer

where,

<servername> is the name or IP address of the server hosting Aras Innovator (if it is installed locally, then you can refer to the server as localhost)

Note: It is recommended that you follow standard Web Alias restrictions when selecting a name. If you are unsure what this means, restrict yourself to alphanumeric characters. It is also recommended that the complete URL should not contain underscore characters, because it can interfere with the loading of session cookies.

Set up localhost for Aras Innovator – This option is intended for evaluation purposes only. This resets the permissions for the Local Intranet Zone of Internet Explorer, and add a .NET Security Policy for http://localhost/<web_alias> to the installation machine. A desktop icon is added at the end of the installation, giving you instant access to the installed Aras Innovator via Internet Explorer, with the minimum required permissions. It is not recommended to use this option when installing to a production server.

- Click **Next** to proceed with installation.
- o Click **Back** to return to the previous screen.
- Click Cancel to exit setup.

3.3.9 SMTP Setup

This screen allows you to specify the SMTP server to be used within Aras Innovator to send emails on lifecycle promotions, workflow tasks, etc.

🙀 Aras Innovator - InstallShield Wizard		×
SMTP Server Input name of the SMTP Server		6
SMTP Server		
queue		
The default value of "queue" requires SMTP Server option be installed and co		
InstallShield	< Back	ext > Cancel

Figure 10.

In the **SMTP Server** field, specify a direct URL to your SMTP Server. This allows Aras Innovator to send email directly to your SMTP Server for immediate processing.

By default, the SMTP Server value is set to **queue**, but should be updated to point to a valid SMTP server on your network.

- Click **Next** to proceed with installation.
- Click **Back** to return to the previous screen.
- Click **Cancel** to exit setup.

3.3.10 Language Configuration

This screen allows you to choose what additional languages to install.

🙀 Aras Innovator - InstallShield Wiza	rd	×
Languages configuration Select languages to install		
Select the languages you want to insta	I	
InstallShield	< <u>B</u> ack <u>N</u> ext >	Cancel

Figure 11.

- English By default, the en-US locale is installed with the English language.
- Japanese Selecting this option installs the ja-JP locale with the Japanese language.
 - Click **Next** to proceed with installation.
 - Click **Back** to return to the previous screen.
 - Click Cancel to exit setup.

3.3.11 Vault Server Preferences

This screen allows you to specify the Vault Name, the Application Server URL, and the local path for files for the Vault Server which is used with the Aras Innovator Server.



🙀 Aras Innovator - InstallShield Wizard	×
Vault Server Configure Vault Server	
Vault Name	_
Default Application Server URL http://localhost/InnovatorServer/Server/InnovatorServer.aspx	-
Local Path For Files C:\Aras\Vault\	Change
InstallShield	Cancel

Figure 12.

- Vault Name The Vault instance to be installed. All new instances of Innovator must contain one vault named 'Default'. Alternate or additional vaults may be configured separately after the initial installation.
- Application Server URL Since Vault Server is not a standalone application, and is useful only along with the Aras Innovator Server, this field allows you to specify the Application Server URL for the instance of Aras Innovator you are going to use with this Vault Server. The Application Server URL is of the following format:

http://<servername>/<web alias>/Server/InnovatorServer.aspx

where:

- o <servername> is the name of the server where the Innovator Server is running. For example, if it is running on the local machine, the server is localhost
- <web_alias> is the name of the Aras Innovator Server Virtual Directory and consequently the name that is used to access the Aras Innovator Server. This is the same Web Alias that you specified earlier in section 3.3.8 <u>Server Web Alias Setup</u>.
- A best practice is for a standard install is http://localhost/\$[HTTP_PATH_SERVER]/Server/innovatorserver.aspx
- Local Path For Files the full local path to the directory on this machine where you would like the files to be stored. This folder should be in a location where there is sufficient disk space to accommodate the files you expect users to check into the system, and should also be in a location where the files will not be deleted by processes other than the Vault Server, as these files are being managed by Aras Innovator.
 - A best practice to select a folder with a known label that will not be deleted in a location with adequate disk space.
 - The installer defaults to the local drive with the most available disk space and recommend the \Aras\Vault folder. (Example: C:\Aras\Vault)
 - Click **Next** to proceed with installation.
 - Click **Back** to return to the previous screen.
 - Click **Cancel** to exit setup.



3.3.12 Conversion Server Preferences (Optional)

This tier of the installation is disabled by default as Conversion Servers are typically installed on a separate server in production. For more information, refer to section 5.12 <u>Installing Separate Conversion</u> <u>Server</u>.

If you are not installing a Conversion Server on the same Server as the Innovator Server, skip to section 3.3.13 <u>Configure Database</u>.

This screen allows you to specify the Conversion Server Name and the Application Server URL for the Aras Innovator Server.

🙀 Aras Innovator - InstallShield Wizard	×
Conversion Server Configure Conversion Server	
Conversion Server name	
ConversionServer	
Application Server URL	
http://localhost/InnovatorServer/Server/InnovatorServer.aspx	
InstallShield	
< <u>B</u> ack <u>Next</u> >	Cancel

Figure 13.

• **Conversion Server Name** - The Conversion Server instance to be installed. If the Innovator Server is being installed as well, this field is disabled.

This is the name of the application installed in IIS. Additional Conversion Servers may be configured separately after the initial installation.

• Application Server URL - since Conversion Server is not a standalone application, and is useful only along with the Aras Innovator Server, this field allows you to specify the Application Server URL for the instance of Aras Innovator you are going to use with this Conversion Server. The Application Server URL is of the following format:

http://<servername>/<web_alias>/Server/InnovatorServer.aspx
Where:

- o <servername> is the name of the server where the Innovator Server is running. For example, if running on the local machine, this is localhost
- <web_alias> is the name of the Aras Innovator Server Virtual Directory. This is the same Web Alias as specified in the section 3.3.8 <u>Server Web Alias Setup</u>.
- Click Next to proceed with installation.
- Click **Back** to return to the previous screen.
- Click **Cancel** to exit setup.

3.3.13 Configure Database

This screen allows you setup one or more Aras Innovator databases. You must have SQL Server Authentication enabled on your Microsoft SQL Server instance to install and run Aras Innovator.

🙀 Aras Innovator - InstallShie	ld Wizard 🗙
Configure Database	
Select install new or use existig	n database.
<u>D</u> atabase server	
(local)	Browse
Configuration Options	
Create a new database	
C Populate an existing data	abase
C Use an existing database	•
C Configure only (no valida	tions)
DBA Login Options	
Connect using:	
C Windows authentication c	redentials of current user
Server authentication usin	ng the Login ID and password below
Login ID: sa	
Password:	
- ,	Connect
Database Login Options	
Login ID: innovator	
Password:	Connect
Database Options	
Database template: Innova	torSolutions
	atorSolutions <u>Prowsern</u>
	Configure database
	<back next=""> Cancel</back>
InstallShield	

Figure 14.

- Database Server This refers to the SQL Server instance you wish to install to. By default this is set to the first available SQL Server instance on the local machine, but can be set to any valid SQL Server Registration instance. To set this value, simply key in the name of a known instance or select 'Browse...' to see what SQL Server registrations the installer recognizes as available.
- **Configuration Options** This is the method by which you choose to install the Aras Innovator database. Each option is explained separately in the following sub-sections.
 - o <u>Create a new database</u>
 - o Populate an existing database
 - o Use an existing database
 - o Configure only (no validations)

Note: The **Next** button is enabled only after you complete the database installation and configuration. You must configure at least one database before proceeding with the installation.

^{©2014} Aras Corporation All Copyrights Reserved.



3.3.13.1 Create a new database

This option is used to create a new database. This is the most common configuration for new installations of Aras Innovator.

🛃 Aras Innovator	- InstallShield Wizard	×
Configure Data Select install new	v or use existign database.	
<u>D</u> atabase serve	r	
(local)		Browse
C Use an ex C Configure DBA Login Optic Connect using: C <u>W</u> indows a	ew database an existing database isting database only (no validations)	
Login ID:	sa	
Password:	•••••	Connect
Database Login Login ID: Password:	Options innovator	Connect
Database Optic Database ten Database nar	plate: InnovatorSolutions	Browse
InstallShield	Config < <u>B</u> ack <u>N</u> ext >	ure database

Figure 15.

- DBA Login Options In order to install a database, we must first connect to the database server. There are two methods of establishing a connection to the database server.
 - Windows Authentication Connect to SQL server as the current logged in user.
 - SQL Server Authentication Connect as the SQL Server Administrator
 - Login ID the login of the DBA with permissions to create new databases. Check with your system's DBA what this parameter should be.
 - Password the password for the login used to create the database. Again, check with your system's DBA what this parameter should be.

You need to click '**Connect...**' once the login details are provided. This allows the installer to confirm connection to the SQL Server instance before proceeding further.

• Database Login Options – Create a new database also creates the *innovator* database user and the SQL Server login defined in this section of the Configure Database screen with privileges as a database owner of the database created. The *innovator* database user must be the



database owner in MS SQL Server and does **NOT** use the SA login to log into the database. (See also section 8 <u>Database Owner Configuration</u>)

- Login ID This is the login that is used by the *innovator* database user. The installer maps this login to the *innovator* database user after the *innovator* database user is created. The installer creates the *innovator* database user with rights as a database owner. This user is used to create all Aras Innovator objects in the database. *Do not use the SA login.*
- **Password** You need to specify the password for the database user login that is configured.
- **Database Options –** The name and type of database to be installed.
 - Database Template Select either Innovator Solutions or Innovator Core as the template to be used for the creation of the new database. The Innovator Core database contains only the core data structures of Aras Innovator. The Innovator Solutions database includes the core components plus additional data elements for the Program Management, Product Engineering and Quality Planning solutions.
 - **Database Name** Specify the name you wish your new Aras Innovator SQL Server database to be called or accept the default name provided.

When all fields are complete, click **Configure Database** to install the database.

Note: The **Next** button is enabled only after you complete the database installation and configuration. Once you have installed a database, you may change the database configuration options and install again, or you can select **Next** to proceed with the installation. You must configure at least one database before proceeding with the installation.

3.3.13.2 Populate an existing database

This option is used to populate an existing empty database with the required data and to add this data base to the Aras Innovator configuration file to be used with this installation of Aras Innovator. You must know the user login mapped to the *innovator* database user to use this option. This option is used when only the login associated with the *innovator* user is known.

aras Innovator - Ins	tallShield Wiza	aru			
onfigure Database					
Select install new or us	e existign datab	ase.			
<u>D</u> atabase server					
(local)				•	Browse
-Configuration Options					
🔿 Create a new da					
Populate an exis	ting database				
O Use an existing of the second se	database				
C Configure only (i	no validations)				
-DBA Login Options					
Connect using:					
-	ication credentia	als of current us	er		
Connect using: C Windows authentic Server authentica				ow	
C <u>Wi</u> ndows authent				ow	
C Windows authent				ow.	
C <u>Wi</u> ndows authent				ow	Connect
C Windows authent	ation using the L			ow	Connect
<u>Windows authent</u> <u>Server authentic</u> <u>Login ID</u> : sa <u>Rassword</u> :	ation using the Li			ow	Connect
Windows authent Server authentice Login ID: sa Bassword: Database Login Option Login ID: innov	ation using the Li			ow	Connect
Windows authent Server authentice Login ID: sa Password: Database Login Option Login ID: innov Password: Outher Password:	ation using the Lunn state of			ow	
Windows authent Server authentice Login ID: sa Rassword: Database Login Option Login ID: innov Rassword: Database Options	ation using the Lunns ns ator	ogin ID and pas		ow 	
Windows authent Server authentice Login ID: sa Password: Database Login Option Login ID: innov Password: Oatabase Options Database template:	ation using the Luns ator	ogin ID and pas			Connect
Windows authent Server authentice Login ID: sa Rassword: Database Login Option Login ID: innov Rassword: Database Options	ation using the Lunns ns ator	ogin ID and pas			
Windows authent Server authentice Login ID: sa Password: Database Login Option Login ID: innov Password: Oatabase Options Database template:	ation using the Luns ator	ogin ID and pas			Connect
Windows authent Server authentice Login ID: sa Password: Database Login Option Login ID: innov Password: Oatabase Options Database template:	ation using the Luns ator	ogin ID and pas	sword bel	T Config	Connect Browse
Windows authent Server authentice Login ID: sa Password: Database Login Option Login ID: innov Password: Oatabase Options Database template:	ation using the Luns ator	ogin ID and pas	sword bel		Connect

Figure 16.

- Database Login Options This is the login associated with the *innovator* database user, and must be the database owner in MS SQL Server but does *NOT* use the super admin (SA) login to log into the database. (See also section 8 <u>Database Owner Configuration</u>)
 - **Login ID** This is the login that is used by the *innovator* database user. This user is used to create all Aras Innovator objects in the database.

Note: Do not use the SA login.

• **Password** - You need to specify the password for the database user login.

You need to click **Connect...** once the login options have been filled out. This allows the installer to confirm connection to the SQL Server instance before proceeding.

• Database Options – The name and type of database to be installed.

- Database Template Select either Innovator Solutions or Innovator Core as the template to be used for the creation of the new database. The Innovator Core database contains only the core data structures of Aras Innovator. The Innovator Solutions database includes the core components plus additional data elements for the Program Management, Product Engineering and Quality Planning solutions.
- Database Name Specify the name of the database you are installing to. This value may be keyed in or click Browse... to see what SQL Server registrations the installer recognizes as available.

When all fields are complete, click **Configure Database** to install the database.

Note: The **Next** button is enabled only after you complete the database installation and configuration. Once you have installed a database, you may change the database configuration options and install again, or you can select **Next** to proceed with the installation. You must configure at least one database before proceeding.

3.3.13.3 Use an existing database

This option is means to add an existing Aras Innovator database to the configuration file used with the newly installed Aras Innovator. The database must be compliant with the version of Aras Innovator being installed; meaning that the data it is populated with must be compliant with the current version of Aras Innovator. Also, you must know the user login mapped to the *innovator* database user.

Aras Innovator	- Inst	allShield	wizari	u						
onfigure Datab	ase									
Select install new	v or use	e existign d	databas	e.						
Database server	r							_		
(local)							•	·] _	Brow	se
-Configuration O	ptions -									
🔘 Create a n	new dat	abase								
O Populate a	an existi	ing databa	ase							
Use an exi	-									
C Configure	only (n	o validatio	ns)							
-DBA Login Optio	ons —									
Connect using:										
Connect using:	uthentia	sation cred	lentials	of curre	nt user					
-						ord be	low			
C <u>W</u> indows an C Server auth	henticat					ord be	low	_		
C Windows at C Server auth Login ID:						ord be	low	_		
C <u>W</u> indows an C Server auth	henticat					ord be	low		Conn	ect
C Windows at C Server auth Login ID:	henticat sa	tion using t				ord be	low		Conn	ect,
C Windows au C Server auth Login ID: Password: Database Login	henticat sa	cion using t				ord be	low.		Conn	ect
C Windows au C Server auth Login ID: Password: Database Login	henticat sa Option: jinnova	cion using t				ord be	low		Conn	
Windows an Server auth Login ID: Password: Database Login Login ID: Password:	henticat sa Option: innova	s				ord be	low			
Windows ar Server auth Login ID: Password: Database Login Login ID: Password: Database Option	option: innova	s tor	the Log	in ID an		ord be	low			
Windows an Server auth Login ID: Password: Database Login Login ID: Password:	option: innova	s tor	the Log	in ID an		ord be	low			
Windows ar Server auth Login ID: Rassword: Database Login Login ID: Rassword: Database Option	option: innova	s tor	the Log rSolutio	in ID an		ord be	łow			ect
 Windows at Server auth Login ID: Password: Database Login Login ID: Password: Database Option Database tem 	option: innova	s tor Innovator	the Log rSolutio	in ID an		end be	fow		Conn	ect
 Windows at Server auth Login ID: Password: Database Login Login ID: Password: Database Option Database tem 	option: innova	s tor Innovator	the Log rSolutio	in ID an		ord be			Conn Brow	ect
© Windows ar © Server auth Login ID: Patabase Login Login ID: Patabase Login Database Option Database tem	option: innova	s tor Innovator	the Log rSolutio	in ID an		ord be		-	Conn Brow	ect

Figure 17.

- Database Login Options This is the login associated with the *innovator* database user, and must be the database owner in MS SQL Server but does *NOT* use the SA login to log into the database. (See also section 8 <u>Database Owner Configuration</u>)
 - **Login ID** This is the login that is used by the *innovator* database user. This user is used to create all Aras Innovator objects in the database.

Note: Do not use the SA login.

- **Password** You need to specify the password for the database user login.
- **Database Options –** The name and type of database to be installed.
 - Database Name Specify the name of the database you are installing to. This value may be keyed in or click Browse... to see what SQL Server registrations the installer recognizes as available.

When all fields are complete, click Configure Database to install the database.

Note: The **Next** button is enabled only after you complete the database installation and configuration. Once you have installed a database, you may change the database configuration options and install again, or you can select **Next** to proceed with the installation. You must configure at least one database before proceeding.

3.3.13.4 Configure only (no validations)

This option is means to add an existing Aras Innovator database to the configuration file used with the newly installed Aras Innovator. The database must be compliant with the version of Aras Innovator being installed; meaning that the data it is populated with must be compliant with the current version of Aras Innovator. Also, you must know the user login mapped to the *innovator* database user. The difference between this option and **Use an existing database** option is that the login does not validate the login credentials against the database. This option is mainly provided for development purposes.

🙀 Aras Innovator - InstallShield Wizard	×
Configure Database Select install new or use existign database.	
Database server	
(local)	Browse
Configuration Options	
Populate an existing database Use an existing database Configure only (no validations)	
DBA Login Options Connect using:	
Password:	Connect
Database Login Options Login ID: innovator Password: •••••••••	Connect,
Database Options Database template; InnovatorSolutions Database name; InnovatorSolutions	Browse
<pre>Config < Back Next ></pre>	ure database
InstallShield	

Figure 18.

- Database Login Options This is the login associated with the *innovator* database user, and must be the database owner in MS SQL Server but does *NOT* use the SA login to log into the database. (See also section 8 <u>Database Owner Configuration</u>)
 - **Login ID** This is the login that is used by the *innovator* database user. This user is used to create all Aras Innovator objects in the database.

Note: Do not use the SA login.

- **Password** You need to specify the password for the database user login.
- **Database Options –** The name and type of database to be installed.
 - Database Name Specify the name of the database you are installing to. This value may be keyed in or select Browse... to see what SQL Server registrations the installer recognizes as available.

When all fields are complete, click Configure Database to install the database.

Note: The **Next** button is enabled only after you complete the database installation and configuration. Once you have installed a database, you may change the database configuration options and install again, or you can select **Next** to proceed with the installation. You must configure at least one database before proceeding.

3.3.14 Begin the Installation

🛱 Aras Innovator - InstallShield Wizard 🛛 🛛 🔀
Ready to Install the Program The wizard is ready to begin installation.
Click Install to begin the installation.
If you want to review or change any of your installation settings, click Back. Click Cancel to exit the wizard.
InstallShield



This screen is displayed next, whether you chose **Custom** or **Complete** Install. Click **Install** to start the installation of the features.

Warning You no longer can make any changes, once you click **Install** on this screen.

If User Access Control (**UAC**) is enabled on the Server, then you are prompted to grant higher permissions. Click **Yes**.



istallin	g Aras Innovati	br		10 Ka
🖁 Use	r Account Contr	ol		×
۲	Do you want to allow the following program from an unknown publisher to make changes to this computer?			
	Program name: Publisher: File origin:	C:\InnovatorSetup_x64.msi Unknown Hard drive on this computer		
•	Show <u>d</u> etails		Yes	No cations appear
		T state (Carcel

Figure 20.

- Click **Back** to return to the previous screen.
- Click **Cancel** to exit setup.

3.3.15 Installation Status

This screen shows the installation status. Click **Cancel** to exit setup.

🙀 Aras Inn	ovator - InstallShield Wizard			
	J Aras Innovator gram features you selected are beir	ng installed.		
1	Please wait while the InstallShield take several minutes.	l Wizard install:	s Aras Innovator. "	ſhis may
	Status:			
	Copying new files			
InstallShield -				
anacana) noid -				······
		< <u>B</u> ack	<u>N</u> ext >	Cancel

Figure 21.



3.3.16 Installation Completed

The screen below is the last in the installation wizard.



Figure 22.

The Go buttons open up a web browser to Aras web pages.

<u>http://www.aras.com/support</u> – Location for downloads, documentation, and other Aras Innovator support information.

<u>http://www.aras.com/community</u> – Location of forums and blogs relating to usage, best practices, and overall enhancement of the Aras Innovator experience.

Click Finish to complete the installation process and close the installer.

Note: Make sure **not** to delete your installer from your hard drive when you are done with an installation. You must reuse the same installer to install other instances of Aras Innovator or its components.



4 Logging into Aras Innovator

Aras Innovator uses a Web Browser as the container for its administration and end-user interface. Refer to the relevant document for client settings configuration.

- Aras Innovator 11 Client Settings for Internet Explorer on Windows
- Aras Innovator 11 Client Settings for Firefox on Windows
- Aras Innovator 11 Client Settings for Firefox on Mac

A user with 'administrator' rights typically performs customization of Aras Innovator. Initial setup of Aras Innovator determines the 'admin' user name logon. By default, the user 'admin' has a logon password of 'innovator'.

To log on as administrator

1. Open an Internet Explorer browser and point your web browser at /cweb_alias">http://cservername>/cweb_alias>

🖉 http://concord/ - Aras Innovator Login - Windows In 👝 💼 💌
aras INNOVATOR®
INNOVATOR®
🛓 admin
InnovatorDatabase
Login Cancel
WWW.aras.com
Bookmark this page Version: 10.0; Build: 5843

Figure 23.

Note: The complete login URL is determined by the Web Server virtual directory name setup. (e.g. http://myserver/InnovatorServer).

- 2. Enter the default login information.
 - a. Enter the default administrator's designated username and password (username 'admin', password 'innovator').
 - b. Select the correct database from the drop down menu. This is the database you named in the 'InnovatorServerConfig.xml'
- 3. Click Login.

Note: Anyone is able to log in with administrative accesses with this default user. While this is acceptable in a development environment, it is recommended that you setup a new account for production databases with administrative privileges, and disable this login.

^{©2014} Aras Corporation All Copyrights Reserved.

5 Configuring Aras Innovator (Optional)

Aras Innovator uses a configuration file to manage licensing and server information that is required to successfully start, locate, and connect to active components in its operation. You can customize and configure various aspects as per your requirements.

5.1 Time Zones

Aras Innovator has two basic configurations for time zone support, Local Time Zone and Corporate Time Zone.

5.1.1 Local Time Zone

If all client PC machines accessing Aras Innovator and the server running Aras Innovator are in the same location, or at least in the same time zone, then no time zone configuration is required. All time zones on the user client PC machines Aras Innovator and the Aras Innovator servers must match to use the Local Time Zone. This is the default mode defined after installation of Aras Innovator and is fine for test and development environment, but often does not work for production environments.

Use of the Program Management solution, however, requires that the CorporateTimeZone variable be specified.

5.1.2 Corporate Time Zone

If your users access Aras Innovator from multiple time zones, you should configure Aras Innovator to have one corporate time zone that the Innovator Server can reference. This time zone is used for calculating things like when Project Activities become active.

Setting the Corporate Time Zone should be done before users begin to work with the system in production. If it is done after users have begun to use the system, you have to get all users to log out of the system before enabling the Corporate Time Zone.

To set the Corporate Time Zone, use the following steps:

- 1. Log into Aras Innovator as an administrator
- 2. From the TOC, select **Administration --> Variables**
- 3. From the main toolbar, select Create a New Item.

http://concord/?isTearOff=true	&noTabs=true&isNew=false&isEditMode=false&database [- • •
File Edit Views Search	Actions Reports Tools Help	
🕂 🗎 🔍 😏 🖶 🚳	🚳 🔒 💼 🍗 🕼 🖞 🔲 ? 🗸	
Variable	Name CorporateTimeZone	
	Value Eastern Standard Time	
X	Default Value Eastern Standard Time	
Ready		Aras Innovator

Figure 24.

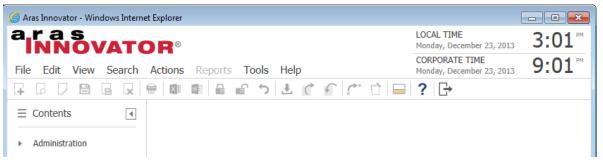
- 4. Set the Name = CorporateTimeZone
- 5. Set the Value according to the registry key name of the required time zone.

HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Windows NT\CurrentVersion\Time Zones

- 6. Set the Default Value to the value which the variable should default if Value field is empty.
- 7. Save, Unlock, and Close the Variable Item.
- 8. Log out of Aras Innovator.
- 9. Restart the World Wide Web Publishing service on the server running the Innovator Server tier of Aras Innovator.

The end result is shown in the main Aras Innovator window.

For users whose local time does not match the corporate time, the UI displays both the local time and the corporate time:





For users who are have no difference between local time and corporate time, the Innovator displays only one time:



Aras Innovator - Windows Internet Explorer		
aras INNOVATOR®	LOCAL TIME Monday, December 23, 2013	3:03™
File Edit View Search Actions Reports Tools Help		
	? ⊡	
► Administration		

Figure 26.

The difference in time is established when the user first logs into Aras Innovator.

5.1.3 Update Time Zone Data

With the periodic changes to Time Zone information as well as Daylight Savings it is necessary that the time zone data within Aras Innovator be updated. Similar to Windows Updates, this new information is needed to be loaded into your system.

To update the time zone data for your instance, use the following steps:

- 1. Log into Aras Innovator as an administrator
- 2. From the menu bar, select Actions --> Update Timezones Data

This saves the tzupdate.xml to your Working Directory.

- 3. Once the file is finished downloading, a File Dialog appears. Select the tzupdate.xml file that is downloaded.
- 4. Click **OK** when update has completed.

5.2 Client Caching Configuration

Aras Innovator can configure the behavior for caching temporary internet files in the Internet Explorer worker process running the Aras Innovator client. Specifically, the Innovator Server settings override the behavior of Internet Explorer when checking to see if a page you have previously viewed has a newer version. This ability is used to increase performance over wide area networks where latency is an issue, but can have an impact for all end users.

There are two parameters that can be used to control client session behavior:

1. RequiredSyncMode5:

This setting controls how Internet Explorer checks for newer versions of pages. It is located in the InnovatorServerConfig.xml file in at the root of your installation (Example: C:\Program Files (x86)\Aras\Innovator\). This setting is part of the IEClient tag:

<Innovator>
 <UI-Tailoring login_logo="...
 <<u><IEClient RequiredSyncMode5="Automatically" /></u>
 <operating parameter key="debug log flag" value="false" />

This parameter has 2 settings

EveryVisit – Internet Explorer checks every time to see if a page you have viewed previously has a newer version.

Automatically – Internet Explorer decides when to check to see if a page you have previously viewed has a newer version. Recommended production setting.

2. filesRevision:

This setting controls when the client machine has to refresh all Aras Innovator settings, used whenever there is an upgrade to the Innovator.

This setting is in the web.config file, in the ...\Innovator\Client\ directory (Example: C:\Program Files (x86)\Aras\Innovator\Innovator\Client\). The setting is part of the chachingModule tag. </remainson // runtime>

<cachingModule moduleEnabled="true" filesRevision="std" />

</configuration>

Every time a change is made to the static content on the server (html, images, etc.) you need to change this value from **std** to **2**, **3**, 4, etc. As with any change to production, Aras strongly suggests you notify users to log out of their current session while deploying the change. Any changes made to the Aras Innovator installation require the following steps to ensure deployment to all users:

- 1. Deploy the change to the installed code tree on the server.
- 2. Edit the web.config file in the Client folder.
- 3. Set the appropriate filesRevision value:

```
...
</runtime>
<cachingModule moduleEnabled="true" filesRevision="2" />
```

- </configuration>
- 4. Restart the w3svc service(IIS).

5.3 DB Connection

This section provides the fundamental data enabling the Aras Innovator server to connect to the Aras Innovator database. Use this section to manually create custom connections to existing databases.

Variable	Definition	
id	Any alphanumeric name to be used to identify the database when using Innovator.	
database	The name of the Aras Innovator database in SQL Server	
server	The name of the server where the database is installed.	
uid	The username to connect to the above database	
pwd	The password for the username listed above database	

Below is an example of a properly formatted DB Connection section of the InnovatorServerConfig.xml. Microsoft SQL Server database

```
<DB-Connection
id="Innovator"
database="InnovatorSolutions"
server="localhost"
uid="innovator"
pwd="innovator" />
```

Edit the InnovatorServerConfig.xml file located in root of the install directory. C:\Program Files\Aras\Innovator



- Id = Innovator → Name you wish to appear in the drop down list when accessing Innovator. If the id attribute is not present in the entry, then database name is used to identify the database when using Innovator. Select this name carefully, as it is also the name of the folder you vault files are stored in.
- 2. database = InnovatorSolutions \rightarrow name of the database you are connecting to
- 3. server = Localhost \rightarrow the name of the SQL Server instance where the database installed
- 4. uid = innovator \rightarrow The username to connect to the above database.
- 5. pwd = innovator \rightarrow The password to connect to the above database

5.4 Customizing/Tailoring User Interface

If desired, edit the UI Tailoring section of the 'InnovatorServerConfig.xml'. This section of the InnovatorServerConfig.xml file allows the customer to modify the login screen, the main screen title bar, and the banner page (if any).

Variable	Definition	
login_splash	The URL (relative to the Innovator home directory) to the image to be used on the Innovator login screen	
branding_img	The URL (relative to the Innovator home directory) to the image to be used on the Innovator login screen	
product_name	The title to be used on the main Innovator window title bar	
banner_url	The URL (relative to the Innovator home directory) to the HTML page to be used as the Innovator banner.	
banner_height	The height of the banner section of the main Innovator window, if no banner is desired, set this value to 0.	
opener_focus_on_logout	If false then Aras Innovator does not try to give the opener window focus when the user logs out of Aras Innovator.	
	 This defaults to true. If false then the /Client/scripts/default.aspx does not try to do a history.back() after it creates the logon pop-up window in which the /Client/scripts/innovator.aspx run. 	
window_history_back_before_login	By default, this is true . If false then the /Client/scripts/default.aspx does not try to do a history.back() after it creates the logon pop-up window in which the /Client/scripts/innovator.aspx run.	

Below is an example of a properly formatted UI Tailoring section of the InnovatorServerConfig.xml file.

```
<UI-Tailoring
   login_splash="../images/aras-innovator.svg"
   branding_img="../images/aras-innovator.svg"
   product_name="Aras Innovator"
   banner_url="../scripts/banner.aspx"
   banner height="50" />
```



5.5 Enabling the Debugging of Methods

Aras Innovator Methods are compiled before execution. The default behavior of Aras Innovator is not to generate these methods temporary files. If this setting is enabled, these files are stored in the file system in the \Innovator\Server\dll folder of the installation. Because the files are generated at runtime, the DLL files generated in this folder do not list the Aras Corporation company name or the Aras Innovator product name in file properties. Further, the DLL files generated in this folder at runtime do not have a digital signature.

To enable the generation of these files in the file system, you need to add the following tag to the InnovatorServerConfig.xml, found in the root of your installation folder.

```
<Innovator>

<UI-Tailoring login_logo="...

<IEClient RequiredSyncMode5="Never"/>

<operating_parameter key="DebugServerMethod" value="true" />

<operating parameter key="debug log flag" value="false" />
```

To disable the use of this folder again, you simply need to change the value to false.

```
<Innovator>
```

```
<UI-Tailoring login_logo="...
<IEClient RequiredSyncMode5="Never" />
<operating_parameter key="DebugServerMethod" value="false" />
<operating_parameter key="debug_log_flag" value="false" />
```

Disabling the use of this folder has no negative effect on a production system.

5.6 Installing the Reporting Service

Aras Innovator uses integration with Microsoft SQL Server Reporting Service. This service must be installed and configured in order to run Aras Innovator reports. Refer to the *Aras Innovator - Microsoft Reporting Services Guide* for details on installing and configuring the service. This document can be found at <u>http://www.aras.com/support/</u> or in the *Documentation* folder of the Aras Innovator CD Image.

5.7 Configuring Aras Innovator for Single Sign-On

The Aras Innovator Single Sign-On feature provides a mechanism for customers to take advantage of their existing user authentication scheme so that an Innovator login can be processed without the user entering an Innovator specific password. This new feature has been architected so that it can be easily configured to adapt to an Active Directory environment or, if the customer has another user authentication scheme, hooks have been included to integrate a non-standard method.

Refer to the *Aras Innovator – Windows Authentication* document. This document can be found in the *Documentation* folder of the CD Image and outlines configuring your Aras Innovator installation for user authentication.

5.8 Configuring the Aras Innovator Service

The Aras Innovator Service is a Windows executable program that runs as a Windows Service. It is used to automatically run Aras Innovator Methods on a periodic schedule, as specified in the *InnovatorServiceConfig.xml* file. A single running instance of the Aras Innovator Service can be configured to periodically connect to any number of Aras Innovator Servers and for each Aras Innovator



Server run any number of Methods. The standard Windows Event Viewer is used for logging of program status and error messages.

Refer to the *Aras Innovator - Service Instructions* document for information on configuring your Aras Innovator installation to use this service. This document can be found in the *Documentation* folder of the CD Image.

5.9 Configuring Custom Installations

When using the custom install option certain files must be configured to allow Aras Innovator components to work together.

1. The Aras Innovator Server must know where the database is installed. For the system where Aras Innovator Server is installed, follow the steps outlined in section 5.3 <u>DB Connection</u>.

The Database must point to the designated vault location. To set up the vault:

- a. Log in as administrator.
- b. Expand the Administration Folder, select File Handling, and click Vaults.
- c. Select the *H* button from the top left of the vault browser window and select the **Default** vault that comes up
- d. Right-click on **Default** vault, and select **Edit** from the context menu. The dialog below is displayed:

🥝 http://concord/?isTearOff=true&noTabs=false&isNew=false&isEditMode=true&databaseName=InnovatorD - Windows Internet Exp 👝 💷 📧					
File Edit Views Search Actions Reports Tools Help					
Vault Name Default Valt Url Pattern [\$[HTTP_PREFIX_SERVER]\$[HTTP_HOST_SERVER]\$[HTTP_PORT_SERVER]\$[HTTP_PATH_SERVER]/vault/vaultserver.ast Vault Url [http://concord/support/5843-5100/vault/vaultserver.aspx					
Replication Rule Conversion Server Priority					
Actions \bullet Pick Related \bullet \square					
Name Initiator Type Replication Mode Filter [] Replication Type Is Active Label					
Ready 0 Items found. Aras Innovator					

Figure 27.

- e. Name Default (we are configuring the Default vault server)
- f. Vault Url Pattern This is the IIS path to the VaultServer.aspx. By default, this path should be:

\$[HTTP_PREFIX_SERVER]\$[HTTP_HOST_SERVER]\$[HTTP_PORT_SERVER]\$[HTTP_PA
TH_SERVER]/vault/vaultserver.aspx

Note: If the Vault Sever is installed on a separate machine than the Innovator Server, then the web alias may need to be hard coded:

http://<servername>/<web_alias>/vault/VaultServer.aspx



- g. Vault Url This field is updated automatically after the vault information is saved.
- h. Click the ^[6] (save, unlock, and close button).
- 2. The Vault Server should have access to the Aras Innovator Server and Database Server The vault server must know the location of the InnovatorServer.aspx. Here is how to configure it:
 - a. Open the file VaultServerConfig.xml. This file should be located in the root of the installed directory for the Vault server, for example:

C:\Program Files\Aras\Innovator\VaultServerConfig.xml

b. Change the AppServerURL to point to the InnovatorServer.aspx. So,

```
<AppServerURL>$[HTTP_PREFIX_SERVER]$[HTTP_HOST_SERVER]$[HTTP_PORT_SE
RVER]$[HTTP_PATH_SERVER]/Server/innovatorserver.aspx</AppServerURL>
becomes:
```

```
<AppServerURL>http://<servername>/<web_alias>/Server/innovatorserver
.aspx</AppServerURL>
```

5.10 Configuring Alternate Vaults Installations

When using the custom install option certain files must be configured to allow Aras Innovator components to work together.

1. Run a custom installation to set up the new vault, which in this example, we call New.

The Database must point to the designated vault location. To set up the vault:

- a. Log in as administrator.
- b. Expand the Administration Folder and Select Vaults.
- c. Click Create a New Item from the top left of the vault browser window. The dialog below is displayed.

🥝 http://concord/?isTearOff=true&noTabs=false&isNew=true&isEditMode=true&databaseName=InnovatorDa - Windows Internet Ex 💼 💷 🎫
File Edit Views Search Actions Reports Tools Help
Vault Name
New
Vault Url Pattern http://myServer/InnovatorServer/Vault/Vault/Server.aspx ×
Vault Uri
Replication Rule Conversion Server Priority
Actions 🔻 Pick Related 🔹 📮 🏟 🗙 🖾 🕺 😂 😭 🌮 📯 📯 Hide Search Criteria 🔹 🗒 🗖 🔁 🐙 💌
Name Initiator Type Replication Mode Filter [] Replication Type Is Active Label
Ready 0 Items found. Aras Innovator

Figure 28.

- d. Name New (The name of the vault server we are configuring)
- e. Vault Url Pattern This is the IIS path to the VaultServer.aspx. Because this is not the default vault the URL should be hard coded:

http://<servername>/<web_alias>/vault/VaultServer.aspx
When a vault is installed stand-alone, the default web alias is:
http://<servername>/vault/VaultServer.aspx

- f. Vault Url Leave blank. It gets filled automatically after the new vault is saved.
- g. Click the Save, unlock, and close button.
- 2. The Vault Server should have access to the Aras Innovator Server and Database Server, meaning that the vault server must know the location of the InnovatorServer.aspx. Here is how to configure it:
 - Open the file VaultServerConfig.aspx. This file should be located in the root of the installed directory for the Vault server, for example:
 C:\Program Files\Aras\Innovator\VaultServerConfig.xml
 - b. Change the AppServerURL to point to the InnovatorServer.aspx. So,

```
<AppServerURL>$[HTTP_PREFIX_SERVER]$[HTTP_HOST_SERVER]$[HTTP_PORT_SE
RVER]$[HTTP_PATH_SERVER]/Server/innovatorserver.aspx</AppServerURL>
becomes:
```

```
<AppServerURL>http://<servername>/<web_alias>/Server/innovatorserver
.aspx</AppServerURL>
```

c. Change the vault name in the file, to the name of the server we are using, in this case 'New'.

```
<name>Default</name>
becomes:
<name>New</name>
```

5.11 Vault Configurations

This section details about Vault related configuration options such as configuring vault file upload size limit, fixing vault file upload error, configuring vault security, and other optional parameters.

5.11.1 Configuring Vault File Upload Size Limits

The size of a file that can be uploaded to Aras Innovator is determined by your IIS settings. To vault files larger than 500 Megs, you need to change a config file in the VaultServer.

- 1. Edit the file \VaultServer\web.config
- 2. Change the line

```
<httpRuntime maxRequestLength="500000"
```

То

<httpRuntime maxRequestLength="2097151"

This value controls the maximum file upload size to the vault. The change outlined here allows you to vault files up to 2 GB in size.

3. Add the following highlighted lines

The value highlighted in red allows you to vault files up to 2GB in size.

4. Restart IIS on the server.

5.11.2 Fixing Vault File Upload Error

An error may be displayed when uploading a file with a size greater than 30MB to the Vault in the browser (Internet Explorer or Firefox).

In Mozilla FireFox, the following error may be displayed:

Server returned invalid SOAP Message; details:

XML Parsing Error: syntax error Location: http://.../Client/X-salt=std_10.0.0.5843-X/scripts/Innovator.aspx Line Number 1, Column 1: The resource you are looking for has been removed, had its name changed, or is temporarily unavailable.

To resolve the issue in Internet Explorer or Firefox, execute all the steps listed in section 5.11.1 Configuring Vault File Upload Size Limits.

5.11.3 Configuring Vault Security

The vault security feature that restricts the accessing of files directly in the vault server without authentication and proper permission can be disabled through addition of the following flag in the VaultServerConfig.xml:

```
<?xml version="1.0" encoding="UTF-8"?>
<VaultServer>
....<AppServerURL>http://localhost/$[HTTP_PATH_SERVER]/Server/
InnovatorServer.aspx</AppServerURL>
..<LocalPath>C:\Aras\Vault</LocalPath>
..<login_name>vadmin</login_name>
..<password>vadmin</login_name>
..<password>vadmin</password>
..<name>Default</name>
..<version>11.0</version>
..<enforce_user_credentials>0</enforce_user_credentials>
</VaultServer>
```

Setting enforce_user_credentials to 0 disables this feature.

Setting enforce_user_credentials to 1 leaves this feature enabled.

The default behavior is to have this security enabled and is recommended for production use.

5.11.4 Optional Vault Configuration Parameters

Some IIS setups can have problems with the chunk size when accessing files in the vault. If you are experiencing issues accessing large files in the vault, you may try the following setting in your VaultServerConfig.xml.

```
<?xml version="1.0" encoding="UTF-8"?>
<VaultServer>
..<AppServerURL>http://localhost/$[HTTP_PATH_SERVER]/Server/
InnovatorServer.aspx</AppServerURL>
..<LocalPath>C:\Aras\vault\</LocalPath>
..<login_name>vadmin</login_name>
..<name>Default</name>
..<password>vadmin</password>
```

<version>9.1</version>
</WriteFileMaxLength>4194304</WriteFileMaxLength>
</VaultServer>

The WriteFileMaxLength tag limits the size of the chunk size when transferring the file.

5.12 Installing Separate Conversion Servers

Conversion Servers are used to convert specific File Types into another file format. For example, the Aras CAD to PDF Converter converts CAD drawing files into its PDF files for use as viewable files on the CAD Document ItemType.

In a typical Aras Installation, the Conversion Server is recommended to be installed on a separate server. Installing a Conversion Server on the server that has Aras Innovator installed causes a significant performance impact.

Refer to the *Aras Innovator – Conversion Server Setup Guide* for information on installing and configuring a Conversion Server. This document can be found in the Documentation folder of the CD Image.

5.13 Restarting the IIS Server After Configuration

It is recommended that you restart IIS (World Wide Web Publishing service) after any change to the InnovatorServerConfig.xml file in order to ensure the changes are enforced on client PC machines.

To Restart IIS:

- 1. From the Start menu select Start --> Settings--> Control Panel --> Administrative Tools --> Services.
- 2. Select the World Wide Web Publishing service.
- 3. Select Action --> Restart from the main menu.



6 Feature License

Some of the additional features and add-ons require a **Feature License** in order to run. For example, in order to run the Batch Loader or perform Vault Replication, you need a Feature License associated with an Aras Support Subscription.

The following standard features require a Feature License:

- Vault Replication
- Batch Loader
- Aras CAD to PDF Converter

Other Add-Ons can also require a Feature License, for instance:

- Aras Requirement Management Solution
- Aras Office Connector
- Aras EPDM Connector

To check what Feature Licenses exist in Aras Innovator:

- 1. Log into Innovator as an administrator.
- 2. From the TOC, select Administration\Feature Licenses.
- 3. If a feature license is found, check the expiration date to confirm that the license is still active.

6.1 Requesting a Feature License

In order to request a feature license, customers with an active Aras subscription can send an email to <u>licenses@aras.com</u> or to your account representative in the following format:

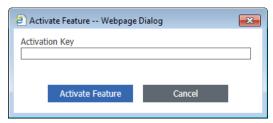
- Subject <Feature Name> activation key required
- Body Version of Innovator

You receive a reply containing the Feature License activation key.

6.2 Installing the License

Once you have the activation key, install the feature license as follows:

- 1. Log into Innovator as an administrator.
- 2. From the main menu toolbar select Tools >> Admin >> Licenses >> Activate Feature.





3. Paste the acquired activation key and click Activate Feature.



A success message should pop up similar to the one shown below.

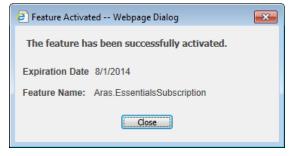


Figure 30.



7 Troubleshooting

7.1 HTTP Error 500.21 – Internal Server Error on Login

If when attempting to login into Aras Innovator you get a standard Internal Server Error:

ocalhost/InnovatorServer/		☆ マ C] 🛃 = Google	۹ 🗈
rver Error in Application "DEFAULT WE	B SITE/INNOVATO	RSERVER"	
	b shi binni o hAro		
rror Summary			
HTTP Error 500.21 - Internal Server Error			
landler "PageHandlerFactory-Integrated" has a bad mo	dule "ManagedPipelineH	andler" in its module list	
etailed Error Information			
Module IIS Web Core	Requested URL	http://localhost:80/InnovatorServer/Default.aspx	
Notification ExecuteRequestHandler	Physical Path	C:\Program Files (x86)\Aras\Innovator\Innovator\Default.aspx	
Handler PageHandlerFactory-Integrated	Logon Method	Anonymous	
Error Code 0x8007000d	Logon User	Anonymous	
lost likely causes:			
 Managed handler is used; however, ASP.NET is not installed or is not ins 			
 managed nandler is used; nowever, KaPinel is not installed or is not installed. There is a typographical error in the configuration for the handler modul 	e list.		
hings you can try:			
Install ASP.NET if you are using managed handler.			
 Install ASPINET if you are using managed handler. Ensure that the handler module's name is specified correctly. Module name is specified correctly. 	mes are case-sensitive and use the for	mat modules="StaticFileModule,DefaultDocumentModule,DirectoryListingModule".	
nks and More Information			
S core does not recognize the module.			

Figure 31.

The most common cause is that Microsoft .NET 4.0 is installed prior to IIS being enabled. Such a configuration results in the ASP.NET components for .NET 4.0 not being installed.

To resolve this issue, you need to install the ASP.NET components by running the following through the command prompt:

%windir%\Microsoft.NET\Framework\v4.0.30319\aspnet regiis.exe -iru

7.2 HTTP 401 – Unauthorized Error after Successful Login

If after you have successfully logged into Aras Innovator, you receive a modal dialog that pops up with the text Server Error in 'InnovatorServer/NotificationServer' Application...The remote server returned an error: (401) Unauthorized there is most likely a missing component to your Internet Information Services (IIS) installation on your server.



🔊 SOAP Error Webpage Dialog	X
Unexpected Server Side Error Occurred:	
<i>The remote server returned an error: (401) Unauthorized.</i>	* (E) *
×	•
Copy Show Please report this to <u>Aras Corporation</u>	raw

Figure 32.

The above modal dialog is subsequently followed by the next error:

🟉 Erro	or Webpage Dialog	X
1	*** Wrong SOAP message! *** Error:	
	Server Error in '/InnovatorServer/NotificationServer' Application.	
	ErrorCode: -1072896766 Reason: A string literal was expected, but no opening quote character was found.	
s	how Details Copy buffer]

Figure 33.

This error most commonly occurs on Windows Server 2008 and Windows Server 2008 R2 installations. To resolve this error, you need to install the Windows Authentication Role Service to into IIS by using the following steps:

- 1. Open up Control Panel --> Administrative Tools --> Server Manager.
- 2. Right click on Web Server (IIS) under the Roles on the TOC and select Add Role services
- 3. Install the Windows Authentication role service located under Security



b	Add Roles and Features Wizard	_ D X
Before You Begin Installation Type Server Selection Server Roles Features		DESTINATION SERVER Upgrade2012 Description Security provides infrastructure for securing the Web server from users and requests. IIS supports multiple
reatures Confirmation Results	 Performance (Installed) Performance (Installed) Security (Installed) Request Filtering (Installed) Basic Authentication (Installed) Centralized SSL Certificate Support Client Certificate Mapping Authenticatic Digest Authentication (Installed) IIS Client Certificate Mapping Authenticatic IIS Authorization (Installed) IIS Authorization (Installed) Vindows Authentication (Installed) Application Development (Installed) Application Development (Installed) 	authentication methods. Pick an appropriate authentication scheme based upon the role of the server. Filter all incoming requests, rejecting without processing requests that match user defined values, or restrict requests based on originating address space.
	< <u>P</u> revious <u>N</u> ext	> Install Cancel

Figure 34.

After you have installed the new Role Service for IIS you may need to uninstall Aras Innovator and install again.

7.3 HTTP Error 404.0 - Not Found

When you log in to Aras Innovator and open any Item (for example, 'English' language Item), when attempting to open a tear off window, the following error is returned:

Server Error in Application "DEFAULT WEB SITE/INNOVATOR10PUBLIC/CLIENT"

he resource you are looking for has	been removed,	had its name changed, or is temporarily unavailable.
etailed Error Information		
Module IIS Web Core Notification MapRequestHandler	Requeste URL	:dhtp://localhost:80/Innovator10Public/Client/scripts/tabItemView? isTearOff=true&noTabs=true&isNew=false&isEditMode=false&databaseName=ArasSolutionsPlusDem 20 % 20English% 20(read%20only)&itemTypeLabel=Language&itemTypeName=Language&item1D=EI
Handler StaticFile Error Code 0x80070002	Physical Path Logon	C:\Aras\Apps\Innovator10Public\Innovator\Client\scripts\tabItemView Anonymous
	Method Logon User	Anonymous

Figure 35.

The cause of the error is an inability of IIS to handle the extensionless URLs.

There are two common scenarios where this error occurs:

• When Aras Innovator is installed on Windows Server 2008.

Windows Server 2008 is not a supported operating system. Ensure that you install Aras Innovator on a supported operating system to resolve the issue.

• When Aras Innovator is installed on Windows Server 2008 R2.

In some cases, this error occurs when using Windows Server 2008 R2. To resolve the issue, you need to install an update from Microsoft available at the following URL: http://support.microsoft.com/kb/980368

After you install the update, the requests for extensionless URLs are handled and the error is resolved.

7.4 Main Grid not Painting Columns or Headers

After you login into Aras Innovator Server the main grid would never paint columns or headers, however pages such as InBasket or relationshipTabs could work.

Attempt to open the Internet Explorer and you might see the following message: **XML Exception: Incorrect comments tag**

This is a client side problem and the root cause of it is that the wrong version of the XML parser is used (this could for example be caused by installing Visual Studio v6 with SP6, that changes the XML parser used by Innovator).

The solution for this is to un-install and then to re-install the XML parser.



7.5 Installing Aras Innovator to a Dedicated Microsoft Sharepoint Server

When installing Aras Innovator to a machine that was previously set up as a Microsoft Sharepoint Server, certain IIS setting managed by Microsoft Sharepoint can prevent Aras Innovator from loading. If you are experiencing problems with your Aras Innovator Installation on a dedicated Microsoft Sharepoint Server, you may try the following steps to solve the problem.

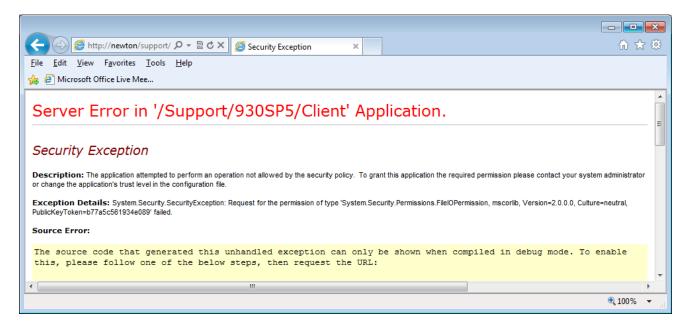


Figure 36.

- 1. In IIS management console set Execute Permissions to 'Scripts only' for InnovatorServer, InnovatorServer\Client and InnovatorServer\Server
- 2. Add partitionResolverType="" attribute on sessionState element in InnovatorServer\Server\web.config
- 3. Add enableSessionState="true" attribute on pages element in InnovatorServer\Server\web.config
- 4. Add <trust level="Full" /> inside system.web element in InnovatorServer\Server\web.config
- 5. Add <trust level="Full" /> inside system.web element in InnovatorServer\Client\web.config
- 6. Enable anonymous access for InnovatorServer\Client to allow .Net controls access resources. (Keep enabled Windows authentication for InnovatorServer\Server.)



7.6 Cookie Error Loading Login Screen

When installing Aras Innovator to a machine that contains an underscore in the server name or host name you may receive an error telling you cookies are disabled for your browser. This error is due a security patch released by Microsoft (<u>http://support.microsoft.com/kb/316112/en-us</u>) that blocks cookies when the host name does not contain only alphanumeric characters.

Aras Innovator client has failed to initialize.



Please enable cookie use in your web browser for Aras Innovator.

Figure 37.

To resolve the issue, it will be necessary to ensure the host name contains only alphanumeric characters.



8 Database Owner Configuration

Aras Innovator provides the option to create, populate existing, or configure existing databases in MS SQL Server. In order to allow continued upgrading of Innovator certain guidelines should be followed regarding the MS SQL Server users and logins used to access the Aras Innovator database.

- The "innovator" user must have access to the database.
 - This user is created as part of a standard installation when using the create option.
 - This must be configured manually when an installation uses populate or configure options.
- The 'innovator' user must have database owner privileges.
 - This privilege is created as part of a standard installation when using the create option.
 - This must be configured manually when an installation uses populate or configure options.
- The non-system database objects should be owned by the 'innovator' database user.
 - Non-system objects are those not created by MS SQL in initial creation of the database in MS SQL
 - All installed objects are created with this owner.
 - o All objects created by the Innovator Server are created with this owner.
- Logins used by the 'innovator' database user should not be the same as the MS SQL Server System Administrator (SA) login.
 - The 'innovator' database user login should not match the 'SA' login
 - The 'innovator' database user login should not match any other MS SQL Server Administrator login used in addition to the 'SA' login.

9 Running Installer Multiple Times

9.1 Complete Install the First Time

Innovator is designed to be installed, either as a whole or in components, to the same server multiple times. This means that every time the installer is run, it is treated as a new installation. Make sure you do not delete the installer from your hard drive when you are done with an installation. You must reuse the same installer to run the installation the next time.

9.2 Modify, Repair, or Remove

🖶 Aras Innovator - InstallShield Wizard 🛛 🗙			
Program Mainl Modify, repair,	tenance .		
	Change which program features are installed. This option displays the Custom Selection dialog in which you can change the way features are installed.		
C Repair	Repair installation errors in the program. This option fixes missing or corrupt files, shortcuts, and registry entries.		
C <u>R</u> emove	Remove Aras Innovator from your computer.		
InstallShield ———	< Back Next > Cancel		

Figure 38.

If you are seeing the screen above the installation is not being treated as a new installation. This usually indicates that you are trying to install the same version of Aras Innovator that was previously installed. You should use the copy of the installer that was run to install the existing version of Aras Innovator. If this copy of InnovatorSetup.msi is not available, use the following steps to enable the installer to run as new.

- 1. Download the installer to your hard drive.
- 2. Locate the ChangeGUID.exe file

This can be found in the Tools folder under the root directory of the existing Aras Innovator installation instance.

This can also be found in the Utilities folder of the Aras Innovator CD Image.

- 3. Open a command prompt
- 4. Change directory to where the ChangeGUID.exe file is located
 - a. Use 'C:\' as my example.

- 5. Execute the file while specifying the full path to the installer
 - a. ChangeGUID def content Add the second secon

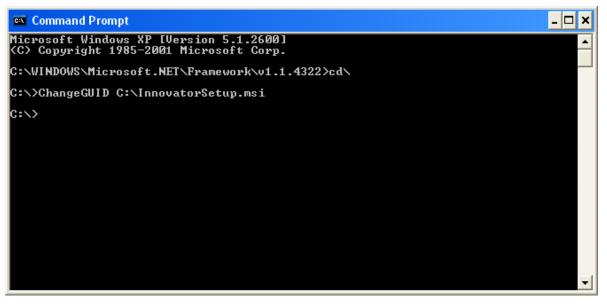


Figure 39.

10 Uninstalling Aras Innovator Server

10.1 Locating the Uninstaller

- 1. From the Start Menu, go to the Control Panel.
- 2. Select Programs and Features.
- 3. From the list, select Aras Innovator

Note: If more there is more than one installation make sure you are in the details view.

a. Right click the details grid and select 'more...' and make sure 'Comments' and 'Version' are checked off.

Rrograms and Features			_ 🗆 🗙
Control Panel • P	rograms and Features	👻 🚱 Search	
Tasks View installed updates	Uninstall or change a program	· · · · · · · · · · · · · · · · · · ·	
Get new programs online at Windows Marketplace	To uninstall a program, select it from the list and then click "Uninstall", "Cl Name	· · · ·	
	Aras Innovator Publisher: Aras Corporation	Support link: http://www.aras.com Juct version: 9.0.2	

Figure 40.

- b. Under the 'Comments' and 'Version' section dialogue should tell you the install path and the version of Aras Innovator respectively (boxed in red above)
- 4. Click **Uninstall** to begin the uninstallation process.

10.2 Uninstalling

When Uninstaller starts, the screen shown in the below figure is displayed.





- 1. Click Yes to proceed with the uninstallation process.
- 2. Click No to exit the Uninstaller.

The status of the Uninstallation process is displayed on the screen.

Innovator	
Please wait while Windows configures Innovator	
Gathering required information	
	Cancel

Figure 42.

3. Click **Cancel** to exit the Uninstaller.

When Uninstallation is complete, Aras Innovator is fully removed from your machine.